Endpoint Privilege Management (EPM) | Windows

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Windows Client: IT Admin Guide

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Table of Contents

Wir	ndows Client - Overview	1
	Introduction	1
	In this document	1
	Audience	1
	Product Release Notes	1
Wir	ndows Client - Install / Uninstall	2
	Prerequisites	2
	Support for Windows 7 computers	2
	Your Tenant License	2
	Installing Admin By Request	3
	Upgrading Admin By Request	9
	Deploying new releases	10
	For more information	10
	Uninstalling Admin By Request	10
	Single endpoint uninstall	10
	Multiple endpoints uninstall	12
	User rights after installation	13
	Tamper Prevention	14
	Performance after Installation	14
The	e Windows Client User Interface	15
	Introduction	15
	In this topic	15
	About Admin By Request	16
	Connecting via a Proxy Server	19
	Ports and IP addresses	19
	Submitting Diagnostics	19
	Requesting Assistance (Support Assist)	20
	Assistance example scenario	21
	Assistance sequence	21
	Security checks	23
	Uninstalling via PIN Code	23
	Using Tray Tools	25
	Pre-approving Tray Tool Apps	26
	Network Adapter Settings	26
	Uninstall Program	27
	Using Run As Admin	28



Requesting Administrator Access	30
Setting-up a Break Glass Account	32
About Break Glass	32
Break Glass Prerequisites	32
Security benefits	
When would I use a Break Glass account?	
Using the Break Glass feature	33
Portal Administration for Windows	37
Introduction	37
In this topic	37
Entra ID Support	38
Entra ID SSO (Single Sign On)	40
Google Identity Support	44
JumpCloud Support	45
Okta Support	45
Run As Admin Settings	46
Admin Session Settings	47
Changing Admin Session Duration	48
UAC Setting	48
Admin Rights Setting	49
Tray Tools Settings	50
Pre-Approval Settings	51
Machine Learning	56
Privacy Settings	56
Connecting Remotely	57
Preventing Abuse	58
Offline Computers	58
PIN Code	58
Policies for Windows	59
Supplementary Technical Information	60
The Local Administrator's Group	
Entra ID / Azure AD and computers outside domains	61
Sub-Settings	61
Blocking	61
Tampering	
User Account Control	
Windows Subsystem for Linux	63
Terms and Definitions	64



Privileged Access	64
Glossary	65
Synchronizing Clients with the Portal	68
Introduction	68
Periodic Synchronization	68
Manual Synchronization	68
Scripted Synchronization	69
Factors Affecting Synchronization Timing	69
Handling Hybrid Environments	69
Common Issues and Solutions	69
Document History	71
Index	73



Windows Client - Overview

Introduction

Admin By Request's Privileged Access Management (PAM) solution is designed to solve the security and productivity challenges relating to Local Administration rights usage within today's security conscious and highly distributed enterprises.

Employees achieve optimum productivity by using secure methods to safely elevate everyday trusted tasks. IT departments achieve significant time and resource savings as employee requests for elevation are offloaded and routed through streamlined, fully audited and automated workflows.

This guide describes key IT administrator concepts and tasks related to installing, configuring, deploying, and managing windows endpoints.

In this document

The content of this guide describes:

- How to install the Admin By Request client on endpoints running Windows.
- How to uninstall Admin By Request.
- The user interface, including screen panels associated with menu selections.
- Key portal administration tasks, specific to Windows.
- Selected Settings tables, describing how to use each setting.
- Terms and definitions.

Audience

The Windows Client: IT Admin Manual is intended for IT system administrators who install and manage user workstations running the Windows operating system and desktop software.

NOTE

Although the guide is written from the point of view of an IT Administrator, the procedure steps and screenshots are described from an end user's perspective. This has two benefits:

- 1. You can clearly see how something works from an end user's point of view.
- 2. If required, you can create your own customized end user documentation by simply copying and pasting the procedures with minimal rework.

Product Release Notes

Release notes for all product versions are available on the Admin By Request documentation website:

Release Notes (Windows)

Windows Client - Install / Uninstall

Prerequisites

Admin By Request supports all current Windows versions, including:

- Windows 11
- Windows 10
- Windows Server (with Desktop Experience only)

Administrator access:

- If installing individually on client endpoints, you will need administrator privileges on every workstation that executes the installation client.
- If installing via Intune, you need to be able to create Intune packages.
- You'll also need valid credentials to access your Admin By Request online portal at Admin By Request Portal.

There are additional prerequisites when working with the following:

- Admin By Request for Windows 8.4 and Secure Remote Access refer to Unattended Access Prerequisites and Remote Support Prerequisites.
- Break Glass accounts refer to "Break Glass Prerequisites" on page 32.

Support for Windows 7 computers

Admin By Request version **7.4** is the last version to *officially* support Windows 7 (Pro and Enterprise only). If you need to use this version, login to the portal and visit our Download Archive.

While newer versions of Admin By Request should still function on the Windows 7 operating system, they are not tested for compatibility, so we cannot quarantee stability.

If you experience issues with Admin By Request on Windows 7, we would likely still perform basic troubleshooting, but may be unable to resolve problems specific to the operating system.

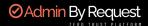
See also the Windows FAQ.

Your Tenant License

The installer file downloaded from the portal is **unique to your tenant**. Depending on the target operating system, it can be an executable file, a package or a script and it is signed with a license that applies *only* to installers downloaded from the tenant in which you are currently logged-in. The same license file is applied to each of the operating system client installers: Windows, macOS, Linux and Server.

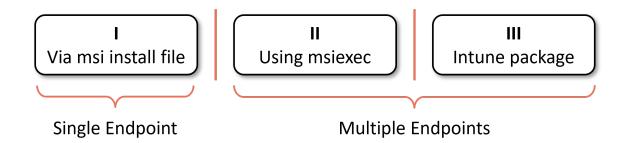
This is true for free plans as well as paid plans.

When installed on an endpoint, once the endpoint connects successfully, you will see in real time the status of the endpoint in your Inventory, which is also unique to your tenant. You will not see other endpoints installed with files downloaded from other tenants - this is simply not possible.



Installing Admin By Request

There are three installation methods covered here:



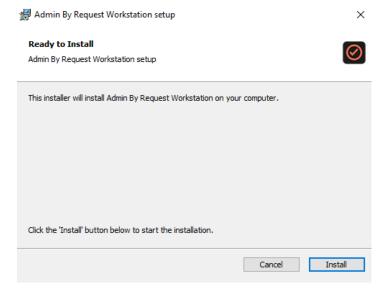
These methods are not sequential - pick one or a combination of all three, depending on your requirements.

I. Installing a single endpoint

The following installation procedure is in two parts: the first outlines downloading and installing the Admin By Request installation file, and the second part describes how to test that installation was successful.

A. Download and install the Admin By Request Windows client.

- Download the Windows endpoint client from https://account.adminbyrequest.com/ABRDownload and store the .msi file in a suitable location.
- 2. Double-click the .msi file to start the installation and click **Install** when prompted:



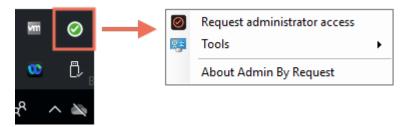
NOTE

You might be prompted for administrator credentials depending on the endpoint's UAC configuration.



When the installation completes, the Admin By Request icon appears in the system tray in the bottom right corner of the screen. The icon is red if you are logged-on as an Administrator and green if you are logged-on as a Standard User. Refer to "The Windows Client User Interface" on page 15 for a description of the differences.

3. Click the icon to show details about the client or to start an Admin Session:



Depending on installation preferences, Admin By Request shortcut icons may also be placed on the desktop:

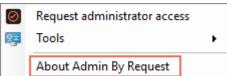


Installation is now complete.

B. Test the installation

Testing the installation involves a quick connection check:

1. On an endpoint with Admin By Request installed, launch the application by selecting it from the system tray and clicking **About Admin By Request**:



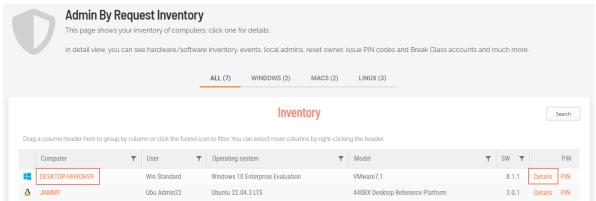






As a further test, you might also want to check the inventory in the portal, to review the details that are now being logged for this endpoint:

- 1. From the portal top menu, select **Inventory**.
- 2. Locate the endpoint and click either the computer name link or the **Details** link:





II. Multiple endpoints - using msiexec

To install unattended, use standard msiexec.exe switches (/I and /QN):

msiexec.exe /I AdminByRequest.msi /QN

NOTE

As part of the overall installation process, pick several endpoints at random and test that installation was successful (see "Test the installation" on page 4).

III. Multiple endpoints - via Intune package

- 1. Before adding the application to Intune, create a package in the .intunewin format using the Microsoft Win32 Content Prep Tool.
- 2. Run the tool (IntuneWinAppUtil.exe) at a Windows command line, entering data as shown:

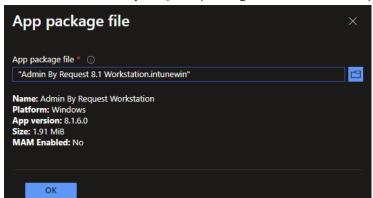
```
C:\Lager\Tools>IntuneWinAppUtil.exe
Please specify the source folder: C:\Lager\Tools
Please specify the setup file: Admin By Request 8.1 Workstation.msi
Please specify the output folder: C:\Lager\Tools\Package
Do you want to specify catalog folder (Y/N)?n
```

This creates an Admin By Request package file that can be used by Intune.

3. Go to Intune and open Apps > Windows and click Add:

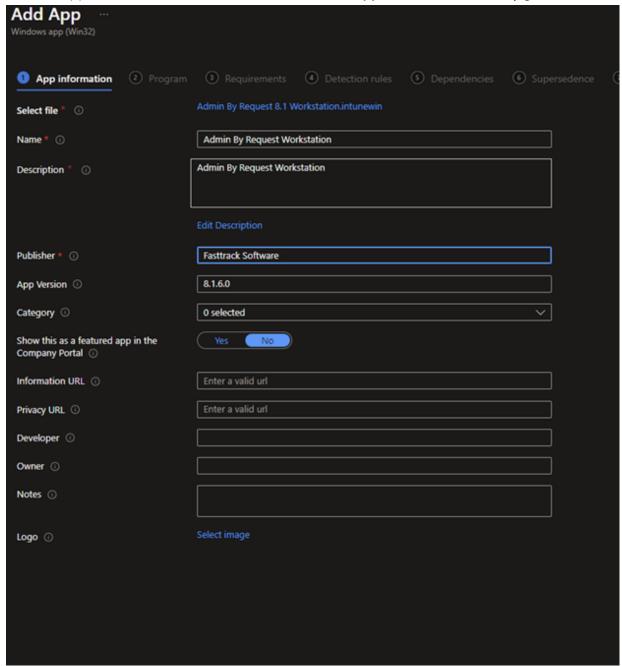


- 4. Select Windows app (Win32) and click Select.
- 5. Choose the Admin By Request package file created in step 2 and click **OK**:



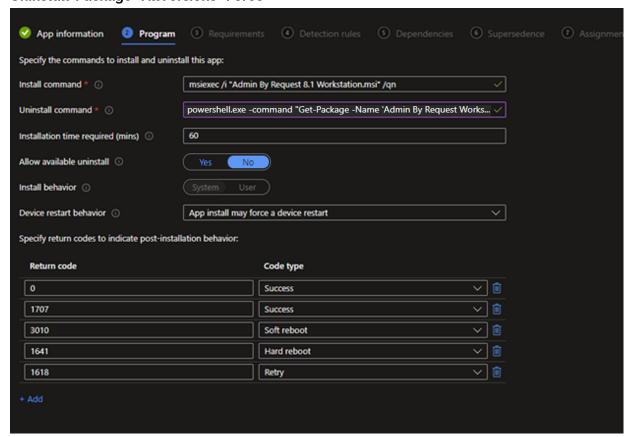


6. In the (1) App information window, enter **Publisher** and **App Version** if not already given:

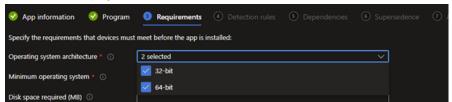




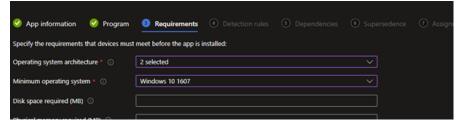
7. In the (2) Program window, enter change the Uninstall command to:
powershell.exe -command "Get-Package -Name 'Admin By Request Workstation' |
Uninstall-Package -AllVersions -Force"



- 8. In the (3) Requirements window:
 - a. For Operating system architecture, select both 32-bit and 64-bit:

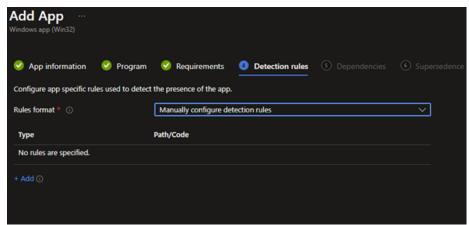


b. For Minimum operating system, select Windows 10 1607:

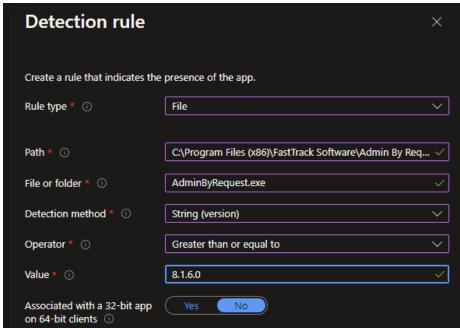




9. In the (4) Detection rules window, for Rules format, select Manually configure detection rules and click + Add::



10. In the *Detection rule* window, change the **Path** to **C:\Program Files (x86)\FastTrack Software\Admin By Request**:



11. Continue with the Intune package process, accepting the defaults for all remaining prompts/questions.

NOTE

As part of the overall installation process, pick several endpoints at random and test that installation was successful (see "Test the installation" on page 4).

Upgrading Admin By Request

As the installer is a standard MSI file, upgrading is automatically detected.

If you deploy a newer version of the Admin By Request Windows client, **msiexec.exe** will automatically perform an uninstall of the old version and an install of the new version.



Deploying new releases

Admin By Request software updates are deployed using our Auto-Update process. However, when we release a new version we do not deploy it right away to all customers via auto-update. This is simply to mitigate any issues that arise after beta testing.

Our rule-of-thumb is to activate auto-update of new releases within 4 - 8 weeks of release, but this is subject to change, depending on feedback and any potential issues that might arise.

Contact us if you wish to receive the latest version right now. You can also raise a support ticket requesting the latest update.

You can also visit the **Download Archive** for previous versions of Admin By Request.

For more information

Refer to "Synchronizing Clients with the Portal" on page 68 for a description of how endpoint clients communicate with the portal inventory.

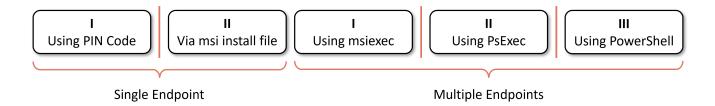
Refer to Release Notes (Windows) for details on what is covered in each new release.

Uninstalling Admin By Request

There are several uninstallation methods described in this section, for both single endpoints (i.e. attended, one at a time) and multiple endpoints (unattended, scripted).

NOTE

These methods are not sequential - pick one or more, depending on requirements.



Single endpoint uninstall

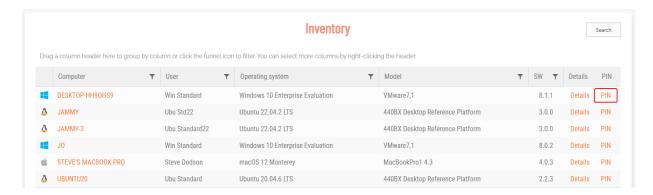
Using a PIN Code

The first few steps in this procedure require access to the portal.

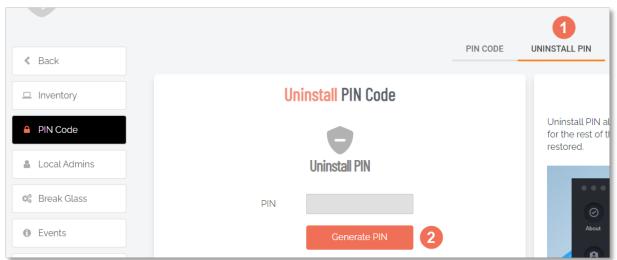
1. In the Admin By Request portal, navigate to the *Inventory* page and identify the device on which to perform the uninstall.



2. Locate the device in the inventory list - in the PIN column, click **PIN** for that device (columns can be switched around - the PIN column in your portal might not be the right-most column):



3. Click tab UNINSTALL PIN and then click button Generate PIN:



Note that clicking **UNINSTALL PIN** also displays a list of previous uninstall events on this computer (below the *Uninstall Pin Code* window):

- 4. Copy the PIN.
- 5. Back on the device on which you want to uninstall Admin By Request, go to the *About* panel (i.e. select the *Admin By Request* icon from the system tray and click **About Admin By Request**).



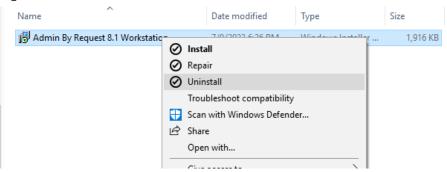
6. Select **System**, enter the Uninstall PIN generated above into the *PIN Code* field and click **Uninstall**:



II. Via the msi installation file

The client installer is a standard msi file. Simply right-click the msi file, select **Uninstall** and all components will be removed:

- 1. Log in as an Administrator.
- 2. Right-click the msi installation file and select **Uninstall**:



NOTE

At the time of writing, the confirmation windows that pop-up refer to *installing* Admin By Request rather than *uninstalling* it. Provided **Uninstall** was selected at step 2, the program will indeed be uninstalled.

Multiple endpoints uninstall

Any one of the following commands when used in a script might work more reliably than the others, depending on device management software, endpoint configuration and other installed applications. Generally, the third method (using PowerShell) is the most reliable and should work if the others do not.

NOTE

Code lines in the following procedures might wrap, especially if viewing in PDF format.



When copying, make sure there are **no line breaks** and replace place holders such as \REMOTECOMPUTERNAME and \\path\to\ABR\MSI with the correct information for your environment.

Using msiexec

To remove unattended, use standard msiexec.exe switches (/X and /QN):

msiexec.exe /X AdminByRequest.msi /QN

II. Using PsExec

Uninstall via Path:

psexec -s -e -h -u DOMAIN\user -p password \\REMOTECOMPUTERNAME msiexec /x
"\\path\to\ABR\MSI\Admin By Request x.x.x (xxxxx) Workstation.msi
(file://path/to/ABR/MSI/Admin%20By%20Request%20x.x.x%20
(xxxxx)%20Workstation.msi)" /qn

• Uninstall via MSI-code:

psexec -s -e -h -u DOMAIN\user -p password \\REMOTECOMPUTERNAME msiexec /x
{MSI-PRODUCT-CODE} /passive

Uninstall via Endpoint Name:

psexec -s -e -h -u DOMAIN\user -p password \REMOTECOMPUTERNAME wmic product where "name like 'admin by request%%'" call uninstall

III. Using PowerShell

powershell.exe -command "Get-Package -Name 'Admin By Request Workstation' |
Uninstall-Package -AllVersions -Force"

NOTE

Microsoft has deprecated **wmic**, which is the PowerShell interface command to WMI. Although **wmic** still works, we recommend the above PowerShell command for uninstalling Admin By Request.

User rights after installation

When a user logs on, the account is downgraded from Admin to Standard User unless:

- You have turned off Revoke Admins Rights in the portal settings (EPM > Settings > Windows Settings > Lockdown > ADMIN RIGHTS).
- Also under **Revoke Admins Rights**, the user is in the list of *Excluded accounts*.
- The computer is domain-joined and the user is a domain administrator.



Tamper Prevention

When a user initiates an administrator session, the user's role is not actually changed from user to admin. The user is granted all administrator rights, *except* the right to add, modify or delete user accounts. Therefore, there is no case where the user can create a new account or change their own role and become a permanent administrator.

The user also cannot uninstall Admin By Request, as the only program, to keep the administrator session open forever. Furthermore, all settings, configuration and program files are monitored during administrator sessions. If the user tries to remove or change any of the Admin By Request files, these are restored straight away and the attempted activity is logged.

Performance after Installation

When users are not using Admin By Request, it does not consume resources, except for a brief daily inventory and settings check.

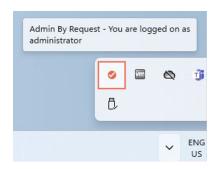


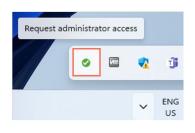
The Windows Client User Interface

Introduction

The user interface is graphical and is accessed via the tray icon on the task bar.

The color of the tray icon depends on the currently logged-in user: if the user is an administrator, the icon is red, whereas if the user is a standard user, the tray icon is green. The difference is illustrated below, when the logged-in user *mouses-over* the tray icon:





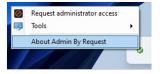
Administrator

Standard User

Clicking (rather than mousing-over) the icon displays a menu, which again depends on the currently logged-in user:







Standard User

In this topic

- "About Admin By Request" on the next page
- "Connecting via a Proxy Server" on page 19
- "Submitting Diagnostics" on page 19
- "Requesting Assistance (Support Assist)" on page 20
- "Uninstalling via PIN Code" on page 23
- "Using Tray Tools" on page 25
- "Using Run As Admin" on page 28
- "Requesting Administrator Access" on page 30
- "Setting-up a Break Glass Account" on page 32



About Admin By Request

Once installed, Admin By Request is running in the background for as long as the endpoint is powered-on. Selecting the app from the tool tray (or launching from the desktop if the shortcut is installed) launches the *user interface*, which comprises a simple window with five buttons down the left-hand side:



The default panel is *About Admin By Request*, which is accessed via the top button. It shows the current workstation edition, license details, website link, and copyright information.

Click the About button to get back to this panel if viewing one of the other panels.

Other Panels (accessed via their respective buttons).

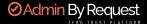


• **Connectivity** – displays the current operational status of the Admin By Request system, including Internet and Cloud connectivity, and details about the current workstation and user (see "Connecting via a Proxy Server" on page 19 for more information):



• **Diagnostics** – provides a way to send useful diagnostic data on this workstation to the ABR support team (see "Submitting Diagnostics" on page 19 for more information):





• **Assistance** - (Standard User only) allows users to ask an IT administrator to access the endpoint remotely and carry out tasks on the user's behalf (see "Requesting Assistance (Support Assist)" on page 20 for more information):



• **System** – shows the products that are enabled. Also allows users to request a *PIN Code* that can be used to uninstall Admin By Request from this workstation. See "Uninstalling via PIN Code" on page 23 for more information:



Connecting via a Proxy Server

Endpoints can be configured to route privilege requests through a proxy server, which works transparently with Admin By Request.

If the user does have a proxy server enabled, its configuration is passed to the underlying service that will in turn use this proxy for cloud service communications. The proxy traffic uses NO-AUTH (no credentials) and will be seen as the computer account generating the traffic.

The **Connectivity** panel shows a proxy server and AD information *only* if they are used for the connection. This is different from previous versions of the Windows client, where, if none were found, proxy server and AD connector were indicated with "None" and "Not applicable" respectively.

Ports and IP addresses

Admin By Request uses port **443** and the IP addresses and URLs that need access through firewalls are as follows.

If your data is located in Europe:

- IP: 104.45.17.196
- DNS: api1.adminbyrequest.com

If your data is located in the USA:

- IP: 137.117.73.20
- DNS: api2.adminbyrequest.com

If you wish to remotely access endpoints using *Unattended Access* and *Remote Support*.

- Outbound MQTT broker connectivity via Websockets- port 443 for the following:
 - FastTrackHubEU1.azure-devices.net (if your data is located in Europe)
 - ° FastTrackHubUS1.azure-devices.net (if your data is located in the USA)
- For Unattended Access, RDP needs to be enabled on port 3389 on the device

When the endpoint starts up, Admin By Request checks to see if it can connect directly to its host cloud server. If it can, then no proxy server is required and the value of *Proxy server* will be **None**.

The application that you see in the system tray (AdminByRequest.exe, which is running in the user space), detects whether or not the current user has a proxy server enabled for the IP addresses that are used for the cloud service.

Refer to How We Handle Your Data for more information.

Submitting Diagnostics

Diagnostic information is available on each endpoint that has Admin By Request installed. The details recorded help IT administrators and the Admin By Request support team to troubleshoot issues that might be occurring.

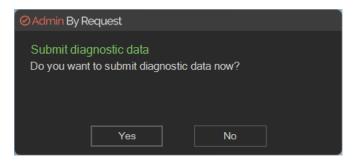
The following data is recorded and submitted:

- Current configuration
- Pending upload gueue



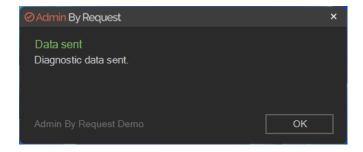
• Error events from the event log

To send diagnostic information about how Admin By Request is running on this workstation, select the **Diagnostics** button on the *About Admin By Request* panel and click **Submit**:



Click **Yes** to confirm. An "in progress" message at the bottom right corner of the screen appears during diagnostics collection

When done, the following message confirms that collection is complete and diagnostics have been submitted:



NOTE

It's a good idea to submit diagnostics when raising a support ticket for a new issue. The Admin By Request support team will frequently ask for diagnostics when responding to tickets if the information is not already available.

Requesting Assistance (Support Assist)

Support Assist is a feature that allows users to ask for help from someone who can connect remotely to the user's computer and provide technical assistance with tasks that the logged-in user would not normally be able to complete. The feature is accessible via the **Assistance** button in the user interface.

Support Assist has been designed to be used with **non-admin users**, so that customers can apply the best practice "principle of least privilege" to help desk staff as well as end users. The assisting user (non-admin) helps the requesting user (also non-admin) to carry out a task with less restrictive settings than the requesting user during a remote control session.

From **ABR Mac 5.1**, Support Assist on Mac endpoints is available to users logged-in under **Platform SSO**. On Windows endpoints it is available for all sign-on methods. Note also that Support Assist does not itself establish a remote control session - a product such as Remote Support must be used to connect prior to entering Support Assist credentials.



The following scenarios are examples of when this might be useful:

- End users who are not allowed to install software at all (i.e. neither *Run As Admin* nor *Admin Sessions* are enabled).
- End users who don't know where to get the software they need to use.
- End users who are not IT savvy enough to self-service.
- End users who refuse to take on the responsibility of installing software on their work computers, knowing they will be audited.

Assistance example scenario

An example of the first scenario could be in Customer Relations, where users do not need to install software by default. When the time inevitably arrives that new or upgraded software is required, they have to call your help desk. If the request is accepted, a help desk staff member can assist by connecting remotely and using screen sharing with the end user.

Let's take this scenario and say Customer Relations employee, Peter, calls Steve at the help desk to assist with a task for which Peter does not have privileges, but Steve does.

There are several (problematic) ways this could be solved *without* the Support Assist feature, with or without Admin By Request:

- 1. Steve could have a local administrator account to all computers. However, this is an absolute security no-no and there is no auditing.
- 2. You could have Microsoft's Local Administrator Password System (LAPS) in place, but this also lacks proper auditing and doesn't work without a LAN or VPN connection.
- 3. Peter and Steve could agree to use the Admin By Request feature *Run As Admin* and use Peter's credentials, but then Peter gets audited for Steve's changes.
- 4. Steve could log on and use *Run As Admin*, but then Steve gets audited for Peter's request and furthermore, Peter cannot see Steve executing the request.

Ideally, Steve should execute the request with Peter watching and auditing should clearly show that Peter requested the change and Steve executed it.

If you have a change management or ticketing system, you would also want a reference to document this change. This is exactly what the Support Assist feature does.

Multi-Factor Authentication (MFA)

If MFA is enabled (Endpoint Privilege Management > Settings > Mac Settings > Endpoint > AUTHENTICATION), the support person (i.e. Steve) must authenticate using MFA.

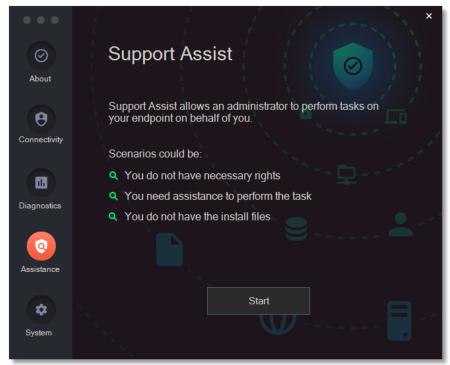
Refer to Windows Settings (UAC tab) for more information.

Assistance sequence

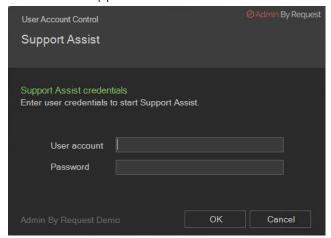
- 1. Peter submits a request for help to the Help Desk.
- 2. Steve is assigned the task and connects remotely to Peter's computer using a third-party application.



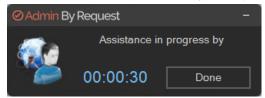
3. Steve starts Admin By Request, selects **Assistance** from the About panel and clicks **Start**:



4. At the UAC Support Assist window, Steve enters his own **User account** and **Password** credentials:



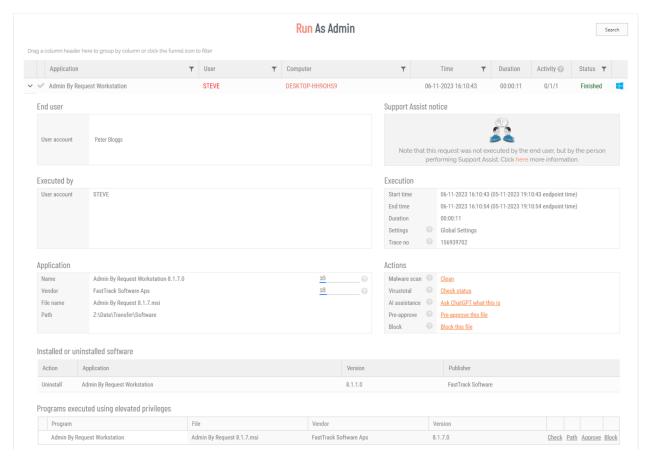
5. The session starts, indicated by a progress timer, which displays for the duration of the session:



6. When the assist task is complete, Steve clicks **Done**. If he forgets, Peter can click done before the timer counts down, or it will simply expire. Note that Peter cannot use his credentials while Steve is signed-in to Admin By Request on Peter's computer.



You can see clearly in the Auditlog that Steve executed Peter's change request with the reference **156939702** (field *Trace no* under Execution in the *Run As Admin* screenshot below):



Security checks

Is it risky if a user finds and clicks the *Start* button from the Assistance panel? No - the UAC window at step 4 checks the credentials supplied to see if the person logging-on has the necessary privileges to carry out the task. If they don't, the task is denied and this is logged.

For Help Desk employee Steve, it is essentially the same as logging in to Windows: whatever Admin By Request settings are in effect for Steve are also in effect when he uses Support Assist. For example, if Steve is not allowed to start an Admin Session, he is also not allowed to while using Support Assist.

Think of Support Assist as a shortcut to logging in to Windows and starting Admin By Request. If someone who is not from the Help Desk uses this feature, nothing is achieved as this would be the same as if this user was simply logging in to the endpoint directly.

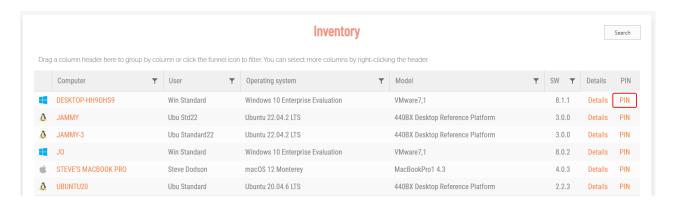
Uninstalling via PIN Code

Offline users can obtain a challenge/response PIN, which allows the user to perform tasks requiring elevated privileges. A PIN Code can also be used to uninstall Admin By Request when online and this is the purpose of the Uninstall panel in the *About Admin By Request* window.

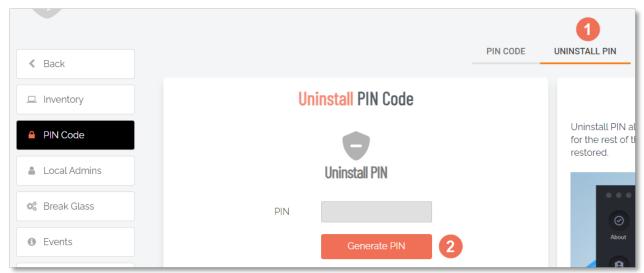
The first few steps in this procedure require access to the portal.



- 1. In the Admin By Request portal, navigate to the *Inventory* page and identify the device on which to perform the uninstall.
- 2. Locate the device in the inventory list in the PIN column, click **PIN** for that device (columns can be switched around the PIN column in your portal might not be the right-most column):



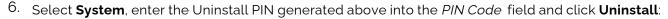
Click tab UNINSTALL PIN and then click button Generate PIN:



Note that clicking **UNINSTALL PIN** also displays a list of previous uninstall events on this computer (below the *Uninstall Pin Code* window):

- 4. Copy the PIN.
- 5. Back on the device on which you want to uninstall Admin By Request, go to the *About* panel (i.e. select the *Admin By Request* icon from the system tray and click **About Admin By Request**).

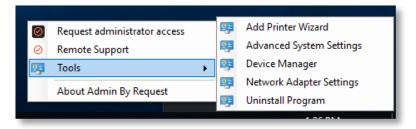






Using Tray Tools

Tray Tools are items that appear when you click the Admin By Request system tray icon:



The items in the list of tools can be executable programs (or apps), web links with instructions, Control Panel applets or program shortcuts. They are generally tools that perform useful, routine tasks that have been pre-approved and thus do not require requests for administrator access.

NOTE

- The Tools menu shown in the image is an example of what a Standard User sees an Administrator has no need of pre-approved access to tools and so the Tools menu is not shown to users logged in as administrators.
- The IT administration team uses the portal to add or remove items from the Tools menu.

The tray tools for *Network Adapter Settings* and *Uninstall Program* were developed in an effort to allow access to these via the Admin By Request approval flow.

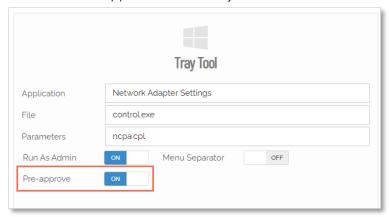
The intention is for these to replace the previous iteration of these tools for the most common purposes, whereas more advanced functionality still requires elevating the Control Panel.



Pre-approving Tray Tool Apps

To pre-approve an app in the tray tools menu while still allowing Run As Admin to be disabled:

- In the portal, go to Endpoint Privilege Management > Settings > Windows Settings
 Authorization > AUTHORIZATION and temporarily enable Allow Run As Admin and Require approval.
- 2. Now go to Endpoint Privilege Management > Settings > Windows Settings > App Control > TRAY TOOLS and click New Tray Tool (or edit an existing tray tool).
- 3. Make sure *Pre=approve* for this tray tool is **On**:

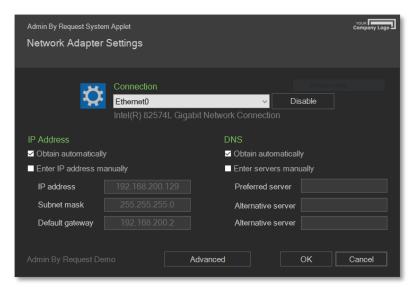


- 4. Save the changes.
- 5. Return to Endpoint Privilege Management > Settings > Windows Settings > Authorization > AUTHORIZATION and disable Allow Run As Admin. Don't forget to Save.
- 6. Log in to an endpoint as a standard user and test that the tray tool is available and that it runs with admin privileges.

Network Adapter Settings

This applet allows a user to configure basic settings for the network adapters present on the endpoint.

Selecting **Network Adapter Settings** from the tray tools Admin By Request icon first displays a confirmation window (or prompts for MFA or credentials) and then displays the Network Adapter Settings window:





Use the **Connection** drop-down to select an adapter, then check **Enter IP address manually** and click the **Advanced** button to open a connection details window:



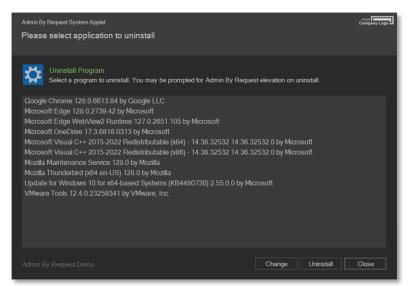
Use the buttons at left to edit IP addresses, gateways and DNS entries.

It's possible to edit just the DNS entries, by leaving **IP Address** obtained automatically in the first window and checking **Enter servers manually** under DNS before clicking **Advanced**.

Note that leaving both boxes as **Obtain automatically** means the **Advanced** button simply displays the current configuration.

Uninstall Program

This applet allows a user to uninstall selected programs:



Note that pre-approval for each program in the uninstall list is already added.



Refer to "Tray Tools Settings" on page 50 for information on configuring Tray Tools, including adding further menu items.

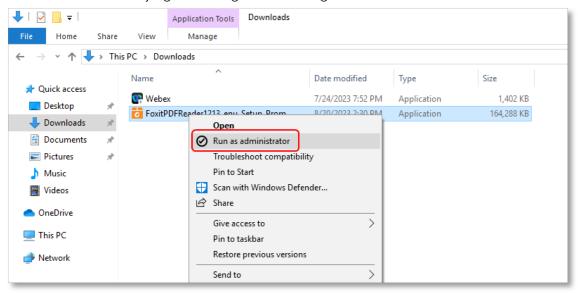
Using Run As Admin

Run As Admin (also known as App Elevation) allows for the elevation of a single application.

This capability negates the need for users to initiate an *Admin Session*. Elevating privileges for execution of a single file is the much safer option compared to elevating the user's privileges across the endpoint.

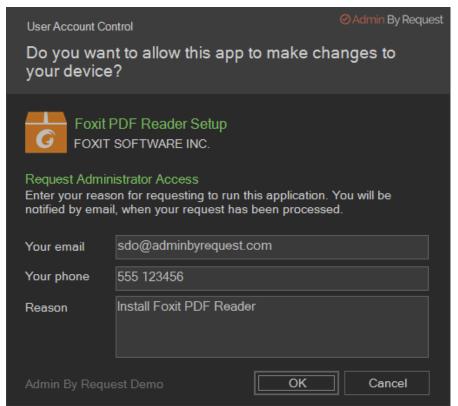
A standard user executing a program that requires elevated privileges to install initiates the following sequence of events.

- 1. Download the file for installation.
- 2. Start the installation by right-clicking and selecting Run as Administrator:

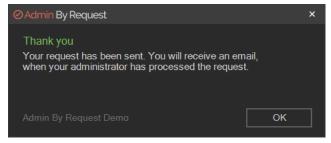




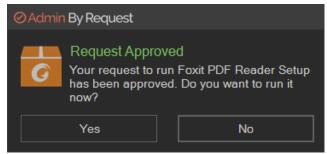
3. Admin By Request suspends installation and asks for phone, email, and reason. Enter these details and click **OK** to continue:



4. A notification now advises that the request for approval has been sent:



5. When the request is approved, a further notification advises the request has been approved:



6. Now the installer has the elevated privileges required to run - click **Yes** to start authorized installation with elevated privileges.

The elevated privileges last only for the duration of the install and apply only to the particular application or package authorized.



Check the audit log in the portal for details on the user, the endpoint, the application run and execution history.

Refer to "Run As Admin Settings" on page 46 for information on configuring Run As Admin.

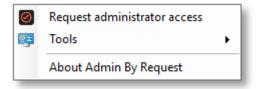
Requesting Administrator Access

Administrator Access (also known as Session Elevation) allows for elevated privileges system-wide for a predefined amount of time (session duration).

Any user given full session elevation gets full local admin rights on their system. Full session elevation mode is ideal for situations such as when elevated access to 'system' resources such as drivers or printers etc. is required, when a user needs elevation only for a specific amount of time, or when a Developer requires the use of multiple elevated applications.

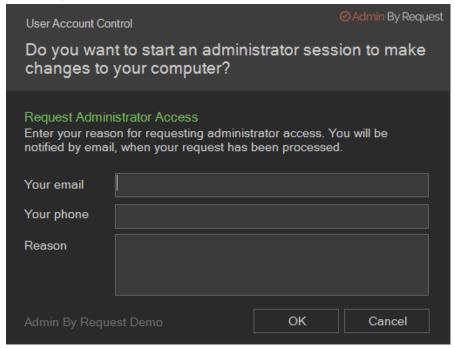
Requesting administrator access is also known as requesting an *Admin Session*, which is a time-bound period during which a standard user has elevated privileges and can carry out administrator-level tasks..

As with *About Admin By Request*, users can double-click the Admin By Request desktop icon, or select the icon from tray tools to display the menu and select **Request administrator access**:



A standard user making this selection *where approval is required* initiates the following sequence of events.

1. An empty Request Administrator Access form appears:



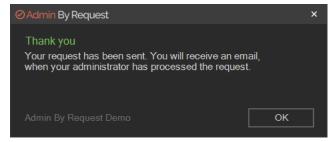


2. The user enters *email*, *phone* and *reason* information into the form and clicks **OK**.

NOTE

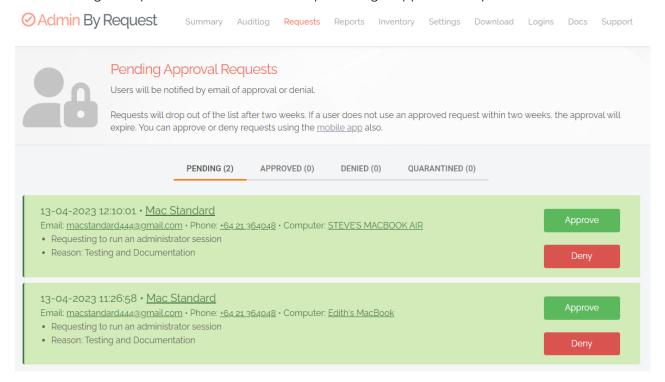
Settings in the portal control the full extent of what is displayed to the user:

- If *Code of Conduct* is enabled, the user must acknowledge a Code of Conduct pop-up to continue (**EPM > Settings > Windows Settings > Endpoint > INSTRUCTIONS**).
- If Require approval is OFF, the approval steps are skipped (EPM > Settings > Windows Settings > Authorization > AUTHORIZATION > Admin Session).
- 3. The request is submitted to the IT administration team and the user is advised accordingly:

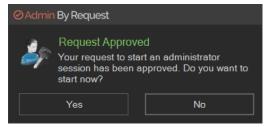


4. The IT administration team is notified via the Admin By Request portal that a new request for administrator access has arrived.

The following example shows how two new requests might appear in the portal:

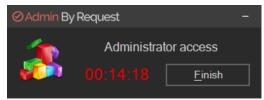


5· One of the team either approves or denies the request. If approved, the user is advised accordingly:





6. The user clicks **Yes**, which starts the session and displays a countdown timer:



7. The duration of an admin session is set via the portal (15 minutes in this example) and the countdown timer ticks down to zero, at which time the session ends. The user can optionally end the session at any time once it has started by clicking **Finish**.

See "Changing Admin Session Duration" on page 48 for more information on changing the duration of the countdown timer.

During an *Admin Session*, users can install programs requiring admin rights, install drivers and change system settings other than user administration. All activity during the elevated session is audited, so you can see in the audit log the reason why the person needs the elevation; anything installed, uninstalled, or executed.

IMPORTANT

During an *Admin Session*, users **cannot** uninstall Admin By Request, or add, remove or modify user accounts.

Refer to "Admin Session Settings" on page 47 for information on configuring Admin Sessions.

Setting-up a Break Glass Account

About Break Glass

The Break Glass feature extends the functionality of MS LAPS. It creates a new, temporary, one-time-use Administrator account on an endpoint, that works on domains, Azure AD, and stand-alone, which audits all elevated activity, and terminates within a pre-defined amount of time or on log out.

KEY POINT

There are two key points:

- From Windows 8.4, the Break Glass feature takes effect instantly once initiated from the portal, meaning there is no requirement to reboot the endpoint (workstation or server) after creation.
- Unused Break Glass accounts are automatically removed on reboot.

Break Glass Prerequisites

Endpoints making use of this feature must be able to contact the MQTT broker:

Outbound MQTT broker connectivity via Websockets- port 443 for the following:

- FastTrackHubEU1.azure-devices.net (if your data is located in Europe)
- ° FastTrackHubUS1.azure-devices.net (if your data is located in the USA)

Security benefits

The Break Glass feature includes the following security benefits:



- Break Glass circumvents the need to use the built-in Windows local Administrator account you can disable it completely to add an extra later of security to your endpoints.
- The account **must be used within an hour of being generated**, minimizing the potential attack window and risk of account compromise.
- Risk is further minimized by a **one-time-only log in functionality**: the user can log in once, and after log out, the account is terminated.
- The user has **only the time specified under Expiry** when the Break Glass account was generated to use the administrator account; this duration is indicated on the built-in desktop background of each account. When the time-period is up, the session is terminated.
- Measures are in place to ensure the Expiry time cannot be tampered with: if the Account user attempts to extend their time limit by adjusting the clock, the Account automatically logs out / terminates.
- All **Usernames and Passwords are automatically generated**, random, and complex, minimizing the possibility for a successful brute force attack.
- Passwords are **stored within the web application**, only accessible by Portal users / IT Admins via credentials a safer option compared to MS LAPS' storage of admin account passwords in plain text along with the AD computer record.

When would I use a Break Glass account?

A Break Glass account is useful in the following scenarios:

1 Regaining Domain-Trust Relationship

As the name suggests, the Break Glass feature is ideal for "last resort" situations, such as when the domain-trust relationship is broken and needs to be reconnected using an Administrator account.

2. Provisioning a Just-In-Time Administrator Account

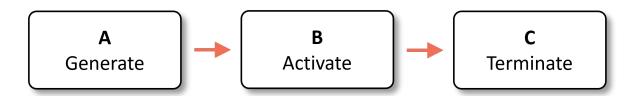
The Break Glass Account doubles up as a *Just-In-Time* account that can be used for specific purposes / situations when necessary; e.g., provisioning an account for someone who doesn't have credentials, but requires access to service an endpoint.

3. Extra Possibilities with Server Edition

Further to point 2, with Admin By Request Windows Server Edition you can provision an admin account to a consultant without giving them domain-wide permissions at any point in time.

Using the Break Glass feature

Setting-up and using a Break Glass account comprises three tasks:



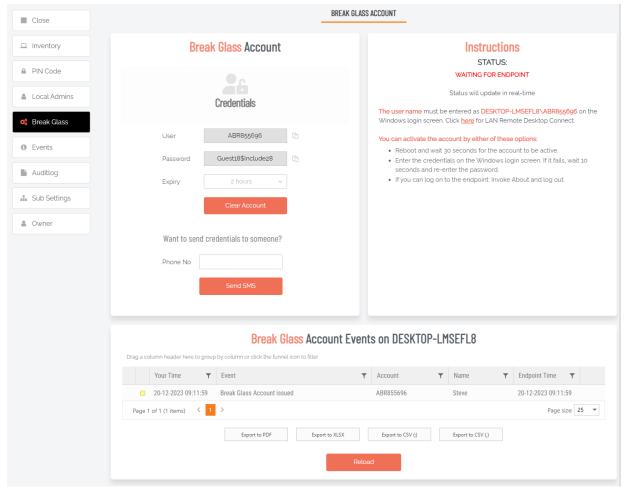
A. Generate

Create a Break Glass account:

1. Log in to the Portal and navigate to the **Inventory** page. Select an endpoint on which you want to enable the Break Glass account and select **Break Glass** from the left-hand menu.

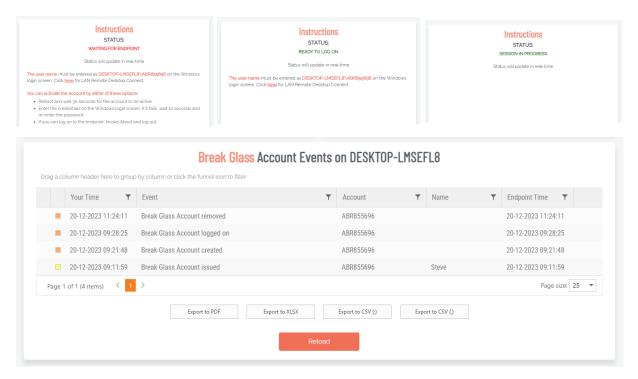


- 2. From the **Expiry** drop-down menu, select an amount of time for which you want the Account to be available. The default is **2 hours**, but the period can range from a minimum of 15 minutes, to an unlimited amount of time.
- 3. Click the **Generate Account** button, which issues a Break Glass account and displays its *User* and *Password* in the read-only text boxes:



- 4. Once generated, the status of the Break Glass account is updated in real-time in the Portal. The four possible states are:
 - Waiting for Endpoint The account is generated in the User Portal but not yet created on the endpoint (to create the account on the endpoint, see the next section "Activate" on the next page).
 - Ready to Log On The account is created but has not yet been activated / used (i.e., logged in to).
 - Session in Progress The account is currently in use.
 - **Account Removed** The account has been terminated either due to the user logging out, or the pre-defined *Expiry* time being reached.



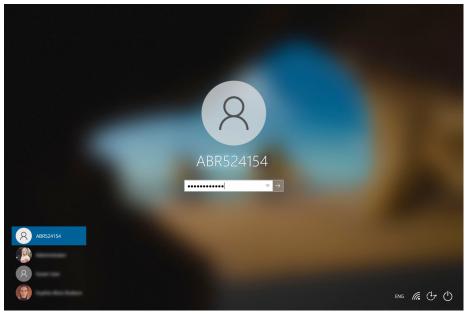


5. Optionally, you can send the new Break Glass account credentials via SMS (i.e., text message) by entering the intended recipient's mobile number into the text box and clicking **Send SMS**.

B. Activate

Activate the Break Glass account using one of the following methods:

a. Restart the device, then wait approximately 30 seconds for the account to be created. The Portal will update the status message when the account is ready, and the account will appear in the bottom-left of the Windows log on screen along with the other accounts available on the endpoint:





b. If enabled, you can select **Other User** in the Windows log in screen and enter the generated Break Glass account *User* and *Password* into the fields. Remember to prefix the User credential with the device name (e.g. DESKTOP-LMSEFL8\ABR524154).

NOTE

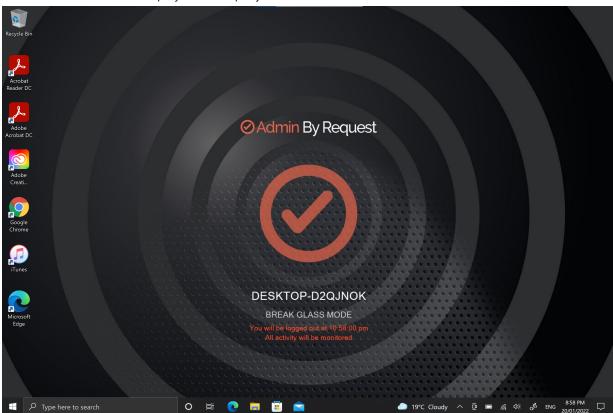
This may fail on the first attempt; if so, wait 10 seconds and then try again.

C. A third method to activate the account is by logging in to another account on the endpoint, selecting the Admin By Request icon from the bottom toolbar, and clicking the **About** item from the menu.

C. Terminate

Use the account and log out:

1. Once logged in to the Break Glass account, the user has administrator privileges to do what they need to do, within the *Expiry* time displayed on the built-in screensaver:



2. Terminate the account by either logging-out, or allowing the account to log out automatically when the *Expiry* time is reached – whichever comes sooner.

Refer to Features > Break Glass / LAPS for more information on the feature.

Portal Administration for Windows

Introduction

This topic describes several key areas of the Admin Portal that can be used to manage *Windows Settings* and *Sub Settings*.

Fields that can be set and/or configured in the portal are presented in tables, with each table showing:

- Setting the name of the field that controls the setting
- Type the type of value that can be entered or selected and its default value
- Description how the setting is used and notes about any implications it may have on other settings

To change any of the settings in the portal, log in to the portal and select the setting from the menu.

In this topic

"Entra ID Support" on the next page

"Google Identity Support" on page 44

"JumpCloud Support" on page 45

"Okta Support" on page 45

"Run As Admin Settings" on page 46

"Admin Session Settings" on page 47

"Admin Rights Setting" on page 49

"Tray Tools Settings" on page 50

"Pre-Approval Settings" on page 51

"Machine Learning" on page 56

"Privacy Settings" on page 56

"Connecting Remotely" on page 57

"Preventing Abuse" on page 58

"Policies for Windows" on page 59

"Supplementary Technical Information" on page 60



Entra ID Support

Portal menu: Settings > Tenant Settings > Identity > ENTRA ID

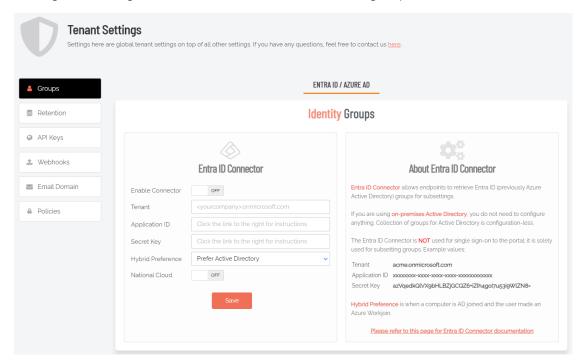
NOTE

Azure AD has been renamed by Microsoft to Entra ID. This version of the document uses both terms interchangeably, but future versions will refer to Entra ID only.

A selling point for the Admin By Request PAM solution is its flexibility and tools for granular access control; organizations can configure every setting to their specific needs and the needs of all, some, or even individual users.

Settings act as rules, such as whether the *Run as Admin* or *Admin Session* features are enabled, and whether or not users need approval to use them. You likely wouldn't want the rules applied for an IT Administrator to be the same as those applied for a Customer Relations employee, so settings can be differentiated based on Sub-Settings, which allow different rules to be applied to different users and/or groups.

For all endpoint clients, we've built in support for Entra ID groups, meaning you can now apply Sub-Settings to existing Entra ID / Azure AD user and device groups.



For more information on the Entra ID / Azure AD feature, refer to Features > Azure AD Connector.

Settings Table - Entra ID

The Entra ID Connector allows endpoints to retrieve Entra ID (previously Azure AD) groups for subsettings. The Entra ID Connector is NOT used for single sign-on to the portal; it is used solely for subsetting groups.

If you are using on-premise Active Directory, you do not need to configure anything - collection of groups for Active Directory is "configuration-less".



Example values:

• Tenant acme.onmicrosoft.com

• Application ID **xxxxxxxx-xxxx-xxxx-xxxx-xxxxxxxxx**

Secret Key azVqedkQlVX9bHLBZjGCQZ6+iZlh4gol7u53i9WlZN8=

Refer to https://learn.microsoft.com/en-us/entra/identity-platform/quickstart-register-app for more information on registering apps with the Microsoft identity platform.

NOTE

The *National Cloud* regions of Azure are designed to make sure that data residency, sovereignty, and compliance requirements are honored within geographical boundaries.

Setting	Туре	Description
	Toggle On Off	On - Turns on the Entra ID Connector and allows endpoints to retrieve Entra ID groups for sub-settings.
	Default: Off	Off - The Entra ID Connector is disabled and endpoints will use sub-settings as described under "Sub-Settings", rather than using Entra ID rules.
Tenant	Text	Standard email address format. Use a new line for each address.
Application ID	Text	The value assigned to an application when it is registered with the Microsoft identity platform.
Secret Key	Text	The application certificate or client secret generated when the app is registered.
Hybrid Preference	Selection Default: Prefer Active Directory	An option available for selection when a computer is both AD-joined and the user makes an Entra ID Workjoin: • Prefer Active Directory - User is AD-joined only. • Prefer Entra ID / Azure AD - User is AD-joined and makes an Entra ID Workjoin.
National Cloud	Toggle On Off Default: Off	On - Enables selection of a physically isolated instance of Azure. Unhides <i>National Service</i> , which is where the actual geographic instance is selected.
		Off - Disables selection of a physically isolated instance of Azure.
National Service (hidden if <i>National Cloud</i> is Off)	Selection Default: US Government L4 / GCC High	 The geographic instance selected: US Government L4 / GCC High - Azure portal (global service) US Government L5 / DoD - Azure portal for US Government China (21Vianet) - Azure portal China operated by 21Vianet
Save	Button	Saves customization and changes to any fields. Note that reloading any defaults does not take effect until Save is clicked.



Entra ID SSO (Single Sign On)

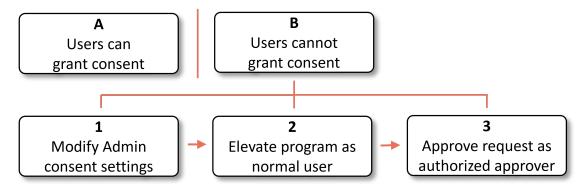
There are two methods that can be used to setup Admin By Request SSO in Entra ID, depending on whether or not users are allowed to grant consent to applications that might request access to data:

- A. Users are permitted to grant consent
- B. Users are not permitted to grant consent

Further, for the more complex case B, there are three tasks that must be done:

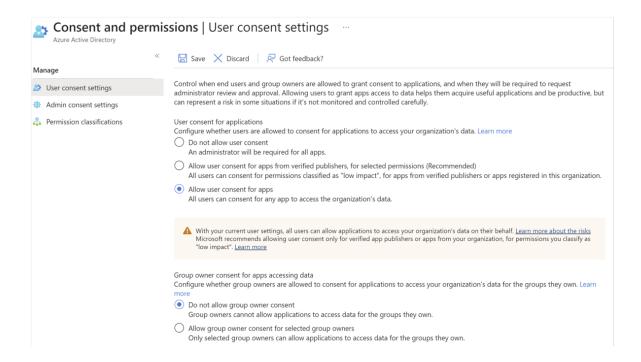
- 1. Modify Admin consent settings
- 2. Elevate program as normal user
- 3. Approve request as authorized approver

These methods and tasks are illustrated in the following chart (this chart reads as "Either A or B. If B, then do all three tasks in the order given"):



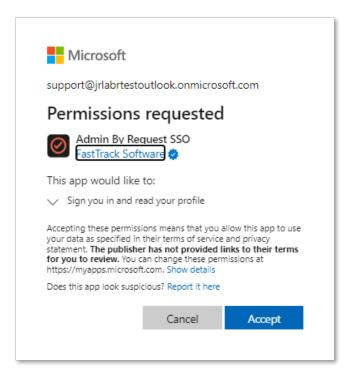
A. Users are permitted to grant consent

The first method requires that a user be allowed to grant consent to apps in Azure AD, as indicated in the screenshot below.

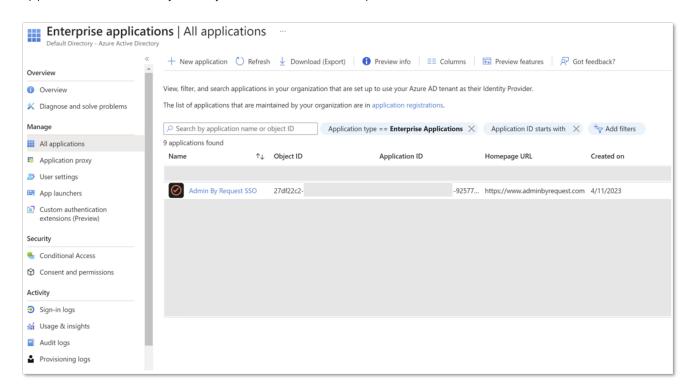




The **first time** Admin By Request requires SSO from an endpoint, a Microsoft *Permissions requested* dialog appears:



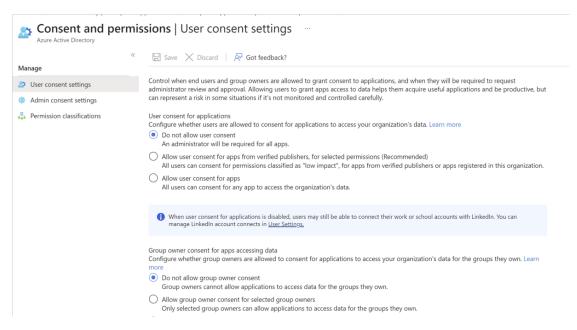
When the **first user accepts**, an Azure AD application is created for *Admin By Request SSO*. This application is now ready for any other user in the enterprise:



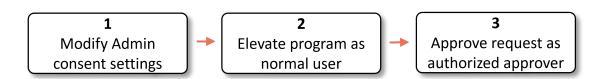


B. Users are not permitted to grant consent

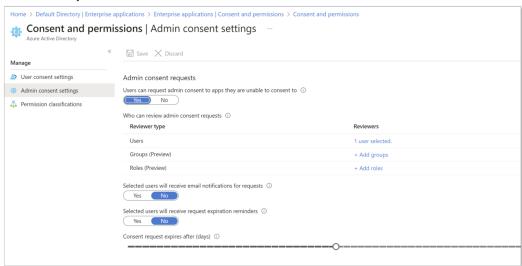
The second method is more complex and is needed when users are not permitted to grant consent to apps in Azure AD, as indicated in the screenshot below:



In this case, the following tasks must be completed:

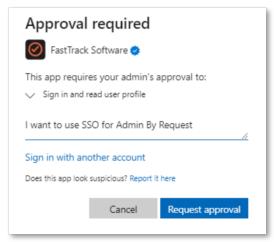


- 1. Modify Admin consent settings:
 - a. Admin consent settings must be modified so that users can request admin consent to apps they are normally unable to consent to:

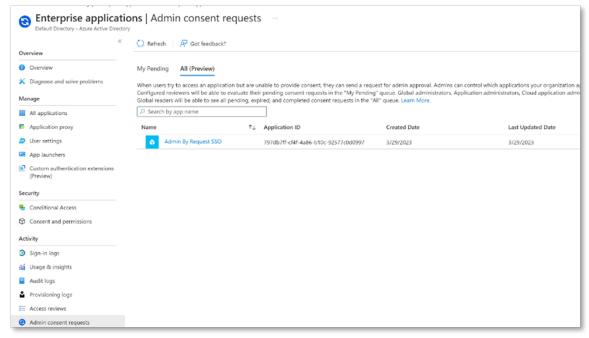




- b. Determine which *Users*, *Groups* and/or *Roles* will be permitted to approve consent requests. To ensure approval requests are handled efficiently, those able to review requests for approval for a given application should be specified at this point.
- 2. Elevate a program as a normal user:
 - a. The first user to initiate SSO validation from an endpoint is required to request approval:



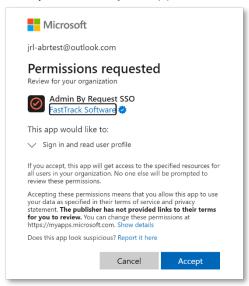
- b. To ensure first use is controlled, login as an ordinary user and create a consent request for the application by elevating a program. Enter the reason why you want this and click **Request approval**.
- 3. Approve the request as an authorized approver:
 - a. Once the first approval request is made, go to your **AAD tenant > Enterprise Applications | Admin consent requests > All (Preview)** as one of the Users/Groups/Roles specified earlier.
 The following shows one request in the list:



b. For the request shown, click **Admin By Request SSO** to open it.



C. Finally, click **Accept** to approve it:



Once accepted, all users can run the application.

Google Identity Support

Portal menu: Settings > Tenant Settings > Identity > GOOGLE

Settings Table - Google Identity

The *Google Connector* is used to retrieve Google groups for sub-settings from endpoints that use the Windows Google identity provider.

The configuration is tested when **Save** is clicked.

Version required

Google Connector is supported in Windows Endpoint 8.5 or newer.

Setting	Туре	Description
Enable Connector	Toggle On Off Default: Off	On - Turns on the Google Connector, allowing the retrieval of groups from endpoints that use the Windows Google identity provider. Off - The Google Connector is disabled.
Admin Account (disabled if <i>Enable Connector</i> is Off)	Text	The Google account that issues the secret key.
JSON Private Key (disabled if <i>Enable</i> <i>Connector</i> is Off)	Text	The Google API key used to retrieve groups.
Save	Button	Saves customization and changes to any fields. Note that reloading any defaults does not take effect until Save is clicked.



JumpCloud Support

Portal menu: Settings > Tenant Settings > Identity > JUMPCLOUD

Settings Table - JumpCloud

The *JumpCloud Connector* is used to retrieve groups for sub-settings from endpoints that use the Windows JumpCloud identity provider.

The configuration is tested when Save is clicked.

Version required

JumpCloud Connector is supported in Windows Endpoint 8.5 or newer.

Setting	Туре	Description
Enable Connector	Toggle On Off Default: Off	On - Turns on the JumpCloud Connector, allowing the retrieval of groups from endpoints that use the Windows JumpCloud identity provider.
		Off - The JumpCloud Connector is disabled.
API Key (disabled if <i>Enable</i> <i>Connector</i> is Off)	Text	The JumpCloud API key used to retrieve groups.
Save	Button	Saves customization and changes to any fields. Note that reloading any defaults does not take effect until Save is clicked.

Okta Support

Portal menu: Settings > Tenant Settings > Identity > OKTA

Settings Table - Okta

The Okta Connector is used to retrieve groups for sub-settings from Okta groups.

NOTE

Endpoints must be joined to either Active Directory or Entra ID.

The configuration is tested when **Save** is clicked.

Version required

Okta Connector is supported in Windows Endpoint 8.5 or newer.

Setting	Туре	Description
Enable Connector	Toggle On Off Default: Off	On - Enables the Okta Connector. Off - The Okta Connector is disabled.
URL (disabled if <i>Enable Connector</i> is Off)	Text	The Okta URL identifying the tenant.
Secret Key	Text	The Okta API key used to retrieve groups.



Setting	Туре	Description
(disabled if <i>Enable Connector</i> is Off)		
Save	Button	Saves customization and changes to any fields. Note that reloading any defaults does not take effect until Save is clicked.

Run As Admin Settings

Portal menu: Endpoint Privilege Management > Settings > Windows Settings > Authorization > AUTHORIZATION

Settings Table - Run As Admin

Run As Admin (also known as Application Elevation) elevates privileges for only the file or application selected.

It is invoked when a user runs a file that triggers User Account Control (UAC). The user is able to run the program sandboxed, without being local administrator. Only the process (not the user) has administrator rights. When enabled, the Explorer right-click icon is replaced by an Admin By Request icon.

Setting	Туре	Description
Allow Run As Admin	Toggle On Off Default: On	On - Allows users to elevate privileges for a selected file. Enables <i>Require approval</i> and <i>Require reason</i> . Disables <i>Block Run As Admin</i> .
		Off - Denies users the ability to elevate privileges for a selected file. Enables <i>Block Run As Admin</i> , which is how users with admin credentials can still elevate privileges.
Block Run As Admin (enabled only if <i>Allow</i> <i>Run As Admin</i> is OFF)	Toggle On Off Default: Off	On - Denies users the ability to execute <i>Run As Admin</i> even if administrator credentials are available (i.e. no UAC window is presented).
		Off - Allows users with administrator credentials to execute <i>Run As Admin</i> (i.e. UAC window pops-up asking for admin credentials).
Require approval (hidden if <i>Allow Run As</i> <i>Admin</i> is OFF)	Toggle On Off Default: Off	On - Sends a request to the IT team, which must be approved before elevation is granted. Makes <i>Require reason</i> mandatory (i.e. must be On).
		Off - Allows the user to elevate file privileges (and thus perform the action) as soon as the action is selected. For example, selecting "Run as administrator" to execute a program occurs immediately, without requiring approval. Makes <i>Require reason</i> optional (i.e. can be either On or Off).



Setting	Туре	Description
Require reason (hidden if <i>Allow Run As</i> <i>Admin</i> is OFF)	Toggle On Off Default: Off	On - Extends the UAC window and asks the user to enter email address, phone number and reason. Reason must comprise at least <i>two words</i> . This information is stored in the Auditlog. Off - No reason is required by the user, but details of
		the actions performed are stored in the Auditlog.
Save	Button	Saves customization and changes to any fields. Note that reloading any defaults does not take effect until Save is clicked.

Admin Session Settings

Portal menu: Endpoint Privilege Management > Settings > Windows Settings > Authorization > AUTHORIZATION

Settings Table - Admin Session

Admin Session (also known as User Elevation) elevates the current user's privileges across the endpoint for the duration of the session.

Invoked when the user clicks the tray or desktop icon to request a protected administrator session, which makes the user a temporary member of the local administrator's group for a limited period of time under full audit.

Setting	Туре	Description
Allow Admin Sessions	Toggle On Off Default: On	On - Allows users to effectively become a local administrator for the number of minutes specified in Access time (minutes). Enables Require approval, Require reason and Access time (minutes).
		Off - Denies users the ability to become a local administrator. Hides all other options under Admin Session.
Require approval	Toggle On Off Default: Off	On - Sends a request to the IT team, which must be approved before the request is granted. Makes <i>Require reason</i> mandatory (i.e. must be On).
		Off - Allows the user to become a local administrator as soon as the request is made. Makes <i>Require reason</i> optional (i.e. can be either On or Off).
Require reason	Toggle On Off Default: Off	On - Extends the UAC window and asks the user to enter email address, phone number and reason. This information is stored in the Auditlog.
		Off - No further information is required by the user, but user and computer details are stored in the Auditlog.



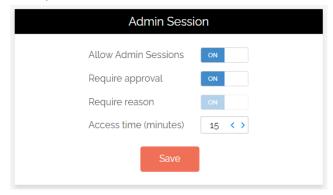
Setting	Туре	Description
Access time (minutes)	Integer Default: 15 (minutes)	The maximum duration in minutes an Admin Session may last. This time must be sufficient for the user to install software or perform any other tasks that require elevation.
Save	Button	Saves customization and changes to any fields. Note that reloading any defaults does not take effect until Save is clicked.

Changing Admin Session Duration

Admin session duration (access time) is the maximum amount of time in minutes an Admin Session may last. This time must be sufficient for the user to install software or perform any other necessary tasks.

To change the time allocated for an administrator session:

- 1. Log in to the Portal and select menu **Settings** > **Windows Settings**.
- 2. From the *Authorization* left menu, make sure the **AUTHORIZATION** tab is displayed (it is the default) and update the **Access time (minutes)** field in the Admin Session panel:



3. Click **Save** when done.

UAC Setting

Portal menu: Endpoint Privilege Management > Settings > Windows Settings > Endpoint > UAC

Settings Table - Admin Rights

The UAC setting allows portal administrators to specify the style of prompt that is presented when users must authenticate to elevate privileges.

Setting	Туре	Description
User Account Control Mode	Choice:	Confirm - User must confirm with Yes or No (or via the reason screen) to perform the operation Multi-factor Authentication - User must validate identity using MFA through Single Sign-on. Choosing this option unhides Multi-factor Configuration (see table below).



Setting	Туре	Description
	Default: Confirm	Authenticate - User must validate with credentials, face recognition, fingerprint, smartcard or similar
Save	Button	Saves customization and changes to any fields. Note that reloading any defaults does not take effect until Save is clicked.

Multi-factor Configuration

Appears when Multi-factor Authentication is chosen as the User Account Control Mode.

Setting	Туре	Description
Sign-on method	Selection: • Microsoft 365 / Entra ID • ADD NEW METHOD Default: Microsoft 365 / Entra ID	 Microsoft 365 / Entra ID - Use this as the SSO method. ADD NEW METHOD Create a new method. Choosing this option takes you to the portal's Single Sign-on (SSO) Setup page. Note the following: If adding a new method, you can use any SAML-based provider. If you use Office 365 / Azure AD and email match is Off, you must configure Entra ID Support. This is to make sure only users within the same Azure tenant can authenticate.
Email match	Toggle On Off Default: On	On - SSO authentication must match the email address from Active Directory or Azure AD. Off - Email address does not need to match.
MFA on pre-approvals	Toggle On Off Default: Off	On - Force multi-factor authentication on pre-approved applications. Off - Multi-factor authentication is not required on pre-approved applications

Admin Rights Setting

Portal menu: Endpoint Privilege Management > Settings > Windows Settings > Lockdown > ADMIN RIGHTS

Settings Table - Admin Rights

Revoke admin rights at logon means that all user accounts will be downgraded from an Admin role to a User role, unless the account appears in the Excluded accounts list.

Excluded accounts are not removed at logon.



Setting	Туре	Description
Revoke admin rights	Toggle On Off Default: Off	On - Admin privileges are removed for all users except those appearing in the <i>Excluded accounts</i> list
	Derautt. On	Off - Admin privileges are not removed for users configured locally as administrators.
Excluded accounts	Text	The account name(s) to retain local admin privileges. Multiple accounts must be specified on separate lines. Domain accounts must be prefixed with domain and backslash.
Save	Button	Saves customization and changes to any fields. Note that reloading any defaults does not take effect until Save is clicked.

Tray Tools Settings

Portal menu: Endpoint Privilege Management > Settings > Windows Settings > App Control > TRAY TOOLS

Settings Table - Tray Tools

Tray Tools are items that appear when users click the Admin By Request system tray icon. As well as executable files, these tools could be web links with instructions, Control Panel applets or program shortcuts.

Minimum requirements

Tray Tools require Admin By Request version 7.1 or newer. Control Panel tools require Windows 10 version 2004 (build 19041) or newer.

New Tray Tool

Click button New Tray Tool to create a new entry in the tray tools menu.

Setting	Туре	Description
Application	Text	The caption used for the system tray menu item. Enter the text to be used for the name or caption. Does not have to match the executable <i>File</i> name. Note that any webhooks you have created appear in a selection list when you click this field. The list is for convenience only and simply "pastes" the webhook caption into the field - no other fields are populated.
File	Text	The name of the executable file, including it's full path. You can also specify a web address (i.e. URL) in this field, in which case the <i>Run As Admin</i> toggle should be Off for security reasons.
Parameters	Text	Text values entered here are appended to the <i>File</i> as parameters during execution.



Setting	Туре	Description
Run As Admin	Toggle On Off Default: On	On - Allows the executable file named in <i>File</i> to be Run As Admin (i.e. run as an administrator).
		Off - Does not allow the executable file named in <i>File</i> to be Run As Admin. This should be the option selected if the entry in <i>File</i> is a web address.
Pre-approve	Toggle On Off	On - Pre-approves the file specified for elevated execution, by-passing normal approval flow.
	Default: Off	Off - Approval flow is not by-passed for this file. If approval is required, users must still submit a request to run even though the file is added as a tray tool item.
Menu Separator	Toggle On Off Default: Off	On - Inserts a line above this menu item. Allows tray tool menu items to be grouped. Off - No line is inserted.
Save	Button	Saves customization and changes to any fields. Note that reloading any defaults does not take effect until Save is clicked.
Cancel	Button	Cancels all work done in this setting and returns to the Windows Workstation Global Settings page.

Quick add list

The *Quick add list* is a preset list of common Control Panel applets. It is a selection list, accessed by clicking the drop-down arrow at the right of the field. You can add other Control Panel applets by creating a tool that runs control.exe followed by a .cpl file.

NOTE

If all entries in the *Quick add list* have already been added as tray tools, the *Quick add list* field does not appear at all.

Pre-Approval Settings

Portal menu: Endpoint Privilege Management > Settings > Windows Settings > App Control > PRE-APPROVE

Pre-Approval (known sometimes as Whitelisting) refers to the method of working out which applications are trusted and frequently used, and adding them to a list that automatically allows users to elevate those applications when they need to. This is essentially the opposite of Blocklisting/Blacklisting – creating a list of applications that cannot be elevated.

This method of "allow most, deny some" has proven to be extremely resource-efficient for large enterprises compared to the method of denying all applications and only allowing elevations on a case-by-case basis.



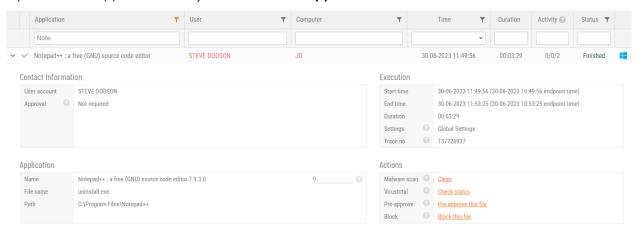
Admin By Request allows for quick pre-approval of trusted applications from the Auditlog. Pre-Approval is based on the application vendor or checksum, visible when the *Application Control* screen is displayed (step 3 below).

NOTE

At the time of writing, this functionality is not available for Linux clients.

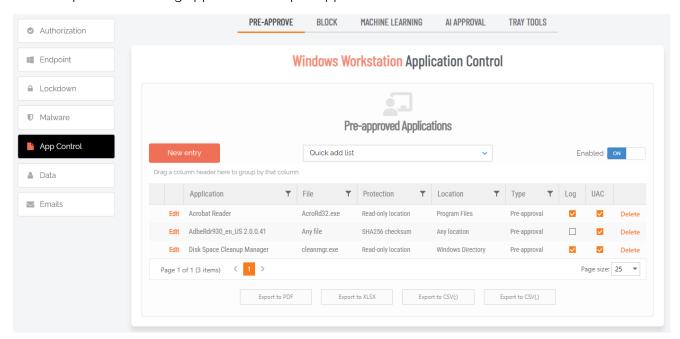
Once an application has been installed on an endpoint with Admin By Request:

- 1. Log in to the portal and navigate to the application's corresponding entry in the portal Auditlog.
- 2. Expand on the application entry, and select Pre-approve this file under Actions:



- 3. On the *Application Control* screen, modify any settings as required. For more information on preapproval settings, refer to the Settings Table below.
- 4. Click **Save** verify that the app has been added to the list of pre-approved applications.

For example, the following applications are pre-approved:



Settings Table - Pre-Approve



Pre-approved applications are EXE, MSI, CMD, BAT, MSC or CPL files that are pre-approved to run with elevated privileges (i.e. **Run as administrator**), when approval would normally be required. The intention is to remove trivial approval flows and avoid flooding the audit log with trivial data for applications known to be good, such as Visual Studio or Adobe Reader installs.

When an application is on the pre-aproval list, the difference is:

- The application is auto-approved, so the approval flow is bypassed
- A reason is not required, as the application is known to be good
- You have the option to not log to the Auditlog (e.g. for trivial data)
- If Run As Admin is disabled, a pre-approved application will still run
- A pre-approved application will overrule Deny elevating system files
- You can force applications to always run elevated (legacy applications)

Enabled toggle

A global setting that indicates whether pre-approved applications are allowed at all (On) or not (Off).

New entry (APPLICATION tab)

Click button **New entry** to create a new pre-approved application.

Setting	Туре	Description
Туре	Selection Default: Run As Admin application pre- approval	Run As Admin application pre-approval - Pre-approve this application for Run As Admin. Run As Admin vendor pre-approval (digital certificate) - Pre-approve all applications based on the specified <i>Vendor</i> digital certificate. Selecting this option enables the <i>Vendor</i> field and hides all other fields.
		Run As Admin location pre-approval (all files in folder tree) - Pre-approve all applications in the specified folder, including any sub-folders. Selecting this option enables the <i>Directory</i> field and hides all other fields.
		Force running application elevated (legacy application) - Pre-approve this application to run elevated regardless of any other conditions.
Vendor (enabled when Run As Admin vendor pre- approval (digital certificate) is selected)	Read-only selection (via Button)	Use the Browse button to select a valid Vendor certificate file.
Protection	Selection Default: File must be located in read-only directory	Prevent users from bypassing pre-approval by file renaming.

Setting	Туре	Description
		File must be located in read-only directory - The recommended method. File must be in a read-only location. You only need to know the name and location and you are not bound to a specific file version.
		File must match digital certificate - Vendor digital certificate of a file. Recommended if you have a copy of the file.
		File must match checksum - A checksum of a specific file version. If the file is updated, the checksum no longer matches and a new one must be collected.
		No protection (not recommended) - Not recommended for anything except testing. The file can be located anywhere and is a file renaming vulnerability, in case a user is aware of (or can guess) the file name.
File location	Selection Default: Program Files or	Program Files or subfolder - The Program Files folder, typically either <i>C:\Program Files</i> or <i>C:\Program Files</i> (x86).
	subfolder	Windows directory or subfolder - The Windows system folder, typically <i>C:\Windows\System32</i> .
		Custom read-only location - Shows an additional field labeled <i>Directory</i> if selected.
Directory (enabled when other selections are in effect): • Run As Admin location pre-approval (all files in folder tree) • Custom read-only location	Text	A read-only location where the application to be added is stored. Can include the following environment variables: • %PROGRAMFILES% • %WINDIR% • %USERPROFILE% • %APPDATA%
		If the directory entered is not on the local machine, a UNC path can be used. The endpoint software will automatically translate drive letters to UNC path.
Application name	Text	The name of the application. Mandatory, although used for convenience only to help identify applications in the list.
File name	Selection (via Browse Button)	Use the Browse button to open an operating system <i>File open</i> dialog box. Locate and select a file with one of the following extensions: • exe • msi



Setting	Туре	Description
		 msc cpl Note that adding the app via the Auditlog will autopopulate this field.
Save	Button	Saves customization and changes to any fields. Note that reloading any defaults does not take effect until Save is clicked.
Cancel	Button	Cancels all work done in this setting and returns to the Windows Workstation Global Settings page.

New entry (ADVANCED tab)

Additional toggle settings that apply to the pre-approval entry being created.

Setting	Туре	Description
User confirmation	Toggle On Off Default: On	On - The user must confirm elevation on the endpoint before the application can be run. This is the typical UAC window.
		Off - The user does not need to confirm elevation on the endpoint before execution. Hides the <i>Log to auditlog</i> field.
Log to auditlog	Toggle	On - Relevant details about the application are logged.
(hidden if <i>User</i> confirmation is Off)	On Off Default: On	Off - No logging is performed for this application.
Block subprocesses	Toggle On Off Default: Off	On - Any subprocesses spawned by this application that require elevated privileges will not be pre-approved for execution.
		Off - Subprocesses spawned by this application that require elevated privileges will be allowed to execute.
Save	Button	Saves customization and changes to any fields. Note that reloading any defaults does not take effect until Save is clicked.
Cancel	Button	Cancels all work done in this setting and returns to the Windows Workstation Global Settings page.

Quick add list

The *Quick add list* is a preset list of common applications. It is a selection list, accessed by clicking the drop-down arrow at the right of the field.

NOTE

If all entries in the *Quick add list* have already been added and are visible in the list of applications, the *Quick add list* field does not appear at all.



Machine Learning

Portal menu: Endpoint Privilege Management > Settings > Windows Settings > App Control > MACHINE LEARNING

The idea behind Machine Learning Auto-Approval is to kill two birds with one stone by allowing customers to build a Pre-Approved list as their employees use the software. This removes the need for enterprises to spend considerable amounts of time and effort figuring out and manually configuring which applications should be pre-approved ahead of time.

The way it works is, it allows you to create a simple rule that says:

"If approval for elevation of an application is granted X times, that application is now automatically approved for incoming requests from then on."

This allows the system to handle creating the list of applications that are safe for approval as applications are used.

For more information, including step-by-step procedures, refer to Features > Machine Learning.

Privacy Settings

Portal menu: Endpoint Privilege Management > Settings > Windows Settings > Privacy > PRIVACY

Settings Table - Privacy

The PRIVACY tab provides a way to anonymize data collection, so that data is still logged and available for analysis, but identification of individual users is not possible.

Key points:

- Obfuscation creates an alias for each user. You can track activity, but you cannot decode the true identity of any user.
- Collection of data should be left on unless you have a reason not to do this. If disabled, you will have to find contact information elsewhere.
- Inventory collects both hardware and software inventory. If disabled, only the computer name is collected and shown in the "Inventory" menu.
- Geo-tracking maps the endpoint IP address to location using a public IP-to-location database to show in inventory and reports.

NOTE

Changes apply only to new data. This is by design to avoid accidentally deleting existing data.

Setting	Туре	Description
Obfuscate user accounts	Toggle On Off Default: Off	On - Create an alias for each user. Off - Do not create aliases for users.
Collect user names	Toggle On Off Default: On	On - Record the name of each user associated with an ABR event. Off - Do not record user names.
Collect user email addresses	Toggle On Off	On - Record email addresses associated with a user. Off - Do not record email addresses.



Setting	Туре	Description
	Default: On	
Collect user phone numbers	Toggle On Off Default: On	On - Record phone numbers associated with a user. Off - Do not record phone numbers.
Collect inventory	Toggle On Off Default: On	On - Record hardware and software inventory data. Off - Do not record inventory data.
Allow geo-tracking	Toggle On Off Default: On	On - Record the location of the public IP address associated with the user's endpoint.Off - Do not record IP addresses.
Save	Button	Saves customization and changes to any fields. Note that reloading any defaults does not take effect until Save is clicked.

Connecting Remotely

Remote Support is a feature of "Secure Remote Access", the refreshed and enhanced product previously called "Remote Access".

There are three features (i.e. components) to Secure Remote Access - *Unattended Access*, *Vendor Access* and *Remote Support*.



Unattended Access

MFA-based unattended remote of workstations, servers, firewalls and other devices using a only browser.



Vendor Access

Give external staff audited remote access to a subset of your devices using a only browser at access.work.



Remote Support

Fully audited bi-directional video recorded screen sharing initiated either by the end user or HelpDesk.

From version 8.4, Admin By Request for Windows provides support for the *Remote Support* component, which allows portal admins to establish a connection to an endpoint, initiated either by the admin from the portal or by the user at the endpoint.

Once connected, the session can be controlled in two ways:

- 1. By either party, simply by using mouse and/or keyboard
- 2. By the user only, with the admin effectively watching in "view-only" mode

The session is fully audited and can also be recorded for later playback.

Refer to Secure Remote Access for more information.

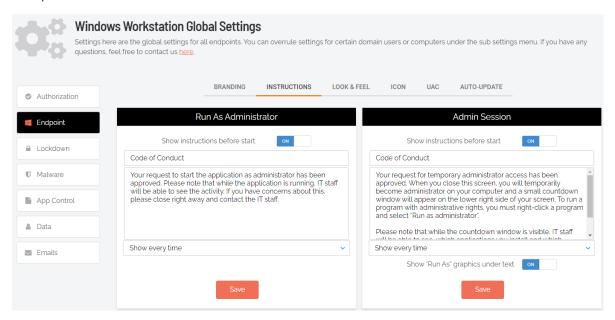


Preventing Abuse

So what prevents the user from abusing an Admin Session? The fact that the user has to ask IT for access will in itself prevent the most obvious abuse. But as part of your settings, you can also configure a *Code of Conduct* page. Here you customize wording that suits your company policy. For example, what the penalty is for using the administrator session for personal objectives. You can also choose to explain the things you can monitor from the portal.

When you enable the *Code of Conduct* ("instructions") screen in the settings, this screen appears right before the administrative session starts. You can also customize company name and logo for all screens, so there is no doubt this message is authentic and indeed from the user's own company. This is the configuration part of the portal, where you set authorization, company logo, policies, email communications, etc.

For example:



Offline Computers

Admin By Request works the same whether the computer is online or offline. Portal settings, domain groups and OUs *for the currently logged-in user* are cached on the client and data going the other way are queued, so the user experience is exactly the same when a computer is away from your LAN or even when it has no internet connection.

PIN Code

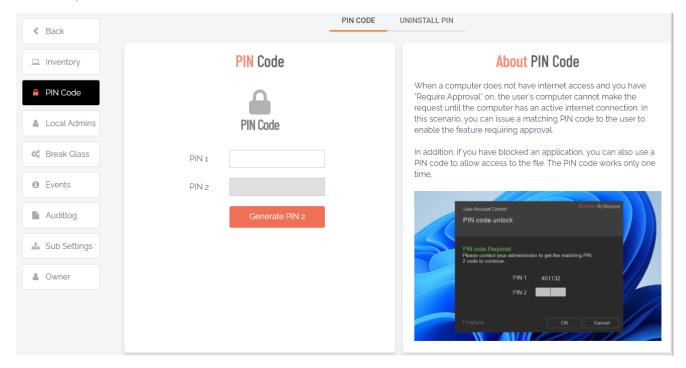
Computers work the same online or offline – except of course, if you require approval and the computer is offline. Then no one will know the user has a pending request until the computer has an internet connection, at which time it will flush its upload queue. This would rarely be a real-world problem, but there are examples, where a computer is offline for a long period of time with no option to get online.



A good example is our customer Red Cross, which has workers going offline for weeks to a village in Africa. This is not a problem in itself, because the computer will just collect data and flush the queue later – but if approval is required, the user is stuck. If the user makes a request and approval is required, the user is informed that they have to either wait and queue the request until there is internet access, or seek internet access now (for example by connection sharing on a phone).

Or - request a PIN code in case of urgency and internet connectivity is impossible. If the user requests a PIN code, the user will see a 6 digit "PIN 1" code and must call, say, your Help Desk over the phone and get the matching 6 digit "PIN 2". PIN 2 is a one-time PIN code that is hashed from PIN 1, customer id and computer name. Therefore, in the odd chance the same PIN 1 appears on a different computer, PIN 2 is different.

For example:



Policies for Windows

Settings in the Admin By Request client application are controlled in the portal under "Windows Settings" (**Portal > Settings > Windows Settings**). You can also define sub settings based on Computer or User Groups and/or OU.

It is highly recommended that you configure settings in the portal instead of using Group Policy Objects. If, for what-ever reason, you still want to overrule settings wholly or in part, you can set Policy keys either by using an ADMX file or by setting registry keys using GPO or by other means. Policy settings always overrule web settings.

IMPORTANT

Please note we do not recommend that you use group policy to control client behavior. Instead, we recommend that you use portal settings and sub settings for better transparency and for real-time control of computers not connected to your LAN.

If you have any questions about portal settings or would like a demo of these or a copy of an ADMX file, please feel free to contact us.



Supplementary Technical Information

This section provides more information on the following:

- Local Administrator's Group
- Entra ID / Azure Active Directory
- Sub-Settings
- Blocking
- Tampering
- User Account Control
- · Windows Subsystem for Linux

The Local Administrator's Group

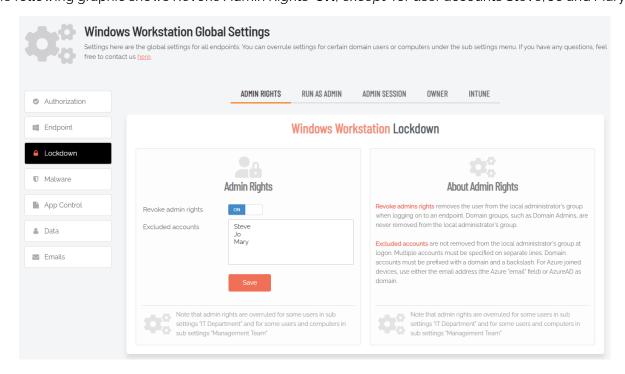
If the computer is in a domain, the Domain Users group will be removed from the local administrator's group right away. That is all that happens initially. When a user logs on, the user is removed from the local administrator's group, unless:

- You have unchecked the "Revoke admins rights" in the portal settings (see screenshot below)
- The user is in the list of excluded accounts in the portal settings
- The user is member of a group that is the local administrator's group (such as domain admins)

The reason all users are not removed right away is to only remove accounts that are interactive user accounts and not accidentally remove service accounts used to deploy software or similar.

Domain groups (except Domain Users) are not removed from the local administrator's group. This means that if a domain user logs on and is member of a domain group that is in the local administrator's group (for example, a Help Desk domain group), the user is always local administrator. In this case the tray icon is red and, mousing over it, you can see the tool tip saying "You are logged on as administrator".

The following graphic shows Revoke Admin Rights ON, except for user accounts Steve, Jo and Mary:





Entra ID / Azure AD and computers outside domains

The software works exactly the same for computers without a domain or for computers joined to Azure AD. For Azure AD, you can set up a connector in the portal settings. You do not need to do this for Azure AD, unless you need to use sub-settings, in which case you can set up the connector to create subsettings based on Azure AD groups.

Sub-Settings

The portal has two levels of settings:

- 1. Windows Settings (also known as Global Settings) apply to all users by default, **except** those settings overridden under Sub Settings.
- 2. Windows Sub Settings, where you can define special settings based on Active Directory computer or user groups and/or Organizational Unit(s).

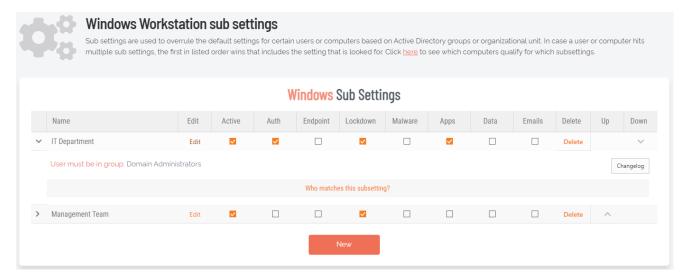
Settings here are the global settings for all endpoints participating in the feature. You can overrule settings for listed domain users or computers under the sub-settings menu.

Sub settings will *overrule* the global settings for the users or computers to which they apply. Both users and computers can be in Active Directory groups or organizational units.

If a user or computer hits multiple sub settings, the first in listed order that includes the setting concerned wins.

Example sub-settings

A common scenario would be to require approval for all users – except users in the IT Department, who are allowed to elevate without permission:



Blocking

You can specify programs and applications that you wish to prevent users from executing with administrator privileges. You can block applications based on one or more of the conditions: file name, checksum, vendor or file location.

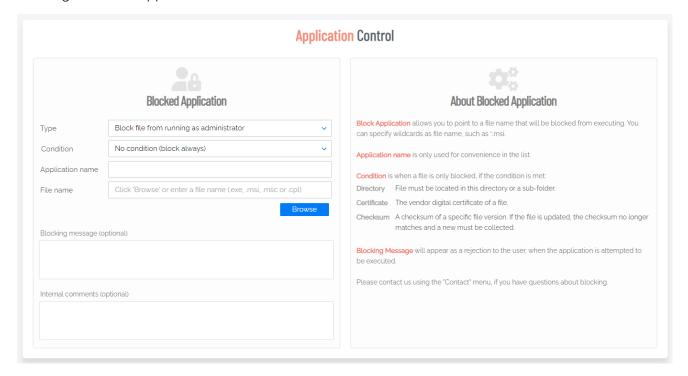
NOTE

You should never block solely based on the file name, as this will open up the endpoint to simple file renaming to bypass the blocking.



PIN code exceptions: The option is available to use a PIN code in case you allow the execution as an exception - simply retrieve the PIN code from the computer's inventory. If you do not wish to offer a PIN option, you can disable this under the Run As Admin tab.

Defining a blocked application:



Type:

- Block file from running as administrator
- Block vendor files from running as admin (digital certificate)
- Block location from running as admin (all files in folder tree)
- Block always

Condition:

- No condition (block always)
- Block if located in directory
- · Block if matching digital certificate
- · Block if matching checksum

Application name is a label only - used for convenience in the overview list.

File name allows you to point to a file name that will be blocked from executing. You can specify wildcards in the file name, such as *.sh.

Blocking message will appear as a denial message to the user when execution of the application is attempted.

You can also block users from elevating any Windows system file, which prevents users from running cmd.exe, regedit.exe, mmc.exe, etc as administrator.



Tampering

The software has built-in measures to avoid tampering with the software to become permanent administrator. The users and groups administration will be removed entirely from Computer Management during an administrator session. Even if the user still manages to tamper the local administrator's group, the administrator's group is snapshotted before the session starts and restored after the session ends.

If the user tries to add other users or groups to the administrator's group, these will simply be removed at the end of the session. If the user tries to uninstall Admin By Request during a session, Windows Installer will show an error message saying that Admin By Request cannot be uninstalled during an active session. If the user tries to tamper policy keys, these are also snapshotted and restored after sessions.

User Account Control

User Account Control (UAC) is still enforced (if enabled) to maintain the extra layer of security. If the user needs to run an application during an Admin Session, the user still has to envoke "Run as administrator" directly or indirectly and enter own credentials. This is intentional to avoid reducing the security level. Admin By Request does not replace or tap into UAC for the reasons stated in the previous section.

Admin By Request does not replace User Account Control, like some other solutions do. This is a design choice. Replacing Windows system files or components is dangerous and can lead to future problems because of Windows Updates, which could ultimately break your OS installs to the extent that computers can no longer boot. This is especially true with Windows 10 feature updates that often change basic functioning of the operating system. A significant advantage to the Admin By Request endpoint software is that it does not change or replace any system files or components and only uses what is already built into Windows. Because of this, it also does not consume any resources at all, unless the user invokes the software.

Windows Subsystem for Linux

Windows Subsystem for Linux (WSL) can be used with ABR installed on the endpoint and ABR handles this as it does other applications.



Terms and Definitions

Privileged Access

Privileged access refers to abilities and permissions that go above and beyond what is considered "standard", allowing users (with privileged access) more control and reach in the system and network.

The following table describes several common privileged access terms.

Term	Definition
Blocklist	The opposite of a pre-approved list. A list of blocked programs or applications that are denied access in an IT environment (i.e., they are denied the ability to run) when everything is allowed by default. All items are checked against the list and granted access unless they appear on the list. Might also be known as a "blacklist" – a term no longer used. See also "Pre-Approved List" on the next page.
Elevated Application	An application that has been given greater privileges than what is considered standard, which enables the application user to have more control over its operation, and the app itself to have more abilities and access within the computer.
Elevated Privileges	Also known as "privileged access". Elevated privileges provide the ability to do more than what is considered standard; for example, install and uninstall software, add and edit users, manage Group Policy, and modify permissions. Elevated privileges are sought after by attackers, who can use them to propagate through a network, remain undetected, and gain a strong foothold from which to launch further attacks.
Endpoint	A physical device that is capable of connecting to and exchanging information with a computer network. Endpoints include mobile devices, desktop computers, virtual machines, embedded devices, servers, and Internet-of-Things (IoT) devices.
Endpoint Security	An holistic approach to securing a network that goes beyond traditional antimalware and aims to protect every endpoint from potential threats. See also "EDR" on page 66 in the glossary.
Horizontal Privilege Escalation	Also known as "account takeover". Occurs when access to an account of a certain level (e.g., Standard User) is obtained from an account at that same level. Usually occurs when a malicious actor compromises a lower-level account and propagates through the network by compromising other lower-level accounts. See also "Vertical Privilege Escalation" on the next page.
Just-In-Time Access (JIT)	A way of enforcing the Principle of Least Privilege (POLP) by allowing access to privileged accounts and resources only when it is needed, rather than allowing "always on" access (also known as "standing access"). This reduces an organization's attack surface by minimizing the amount of time an internal or external threat has access to privileged data and capability.



Term	Definition
Lateral Movement	A common technique used by malicious actors, in which they spread from the initial entry point further into the network, while evading detection, retaining access, and gaining elevated privileges using a combination of tactics. The purpose is generally to compromise as many accounts as possible, access high-value assets, and/or locate a specific target or payload.
Phishing	A type of social engineering attack in which the victim is tricked into clicking a malicious link that can lead to malware installation or further duping of the victim into providing sensitive information such as credentials or credit card details.
Pre- Approved List	The opposite of a blocklist. A list of approved programs or applications that are trusted (considered safe) when everything is denied by default. Items are checked against the already approved list and are only able to run if they are included in that list. Might also be known as a "whitelist" – a term no longer used. See also "Blocklist" on the previous page.
Privileged Account	An account that has been granted access and privileges beyond those granted to non-privileged accounts. More sought after by attackers because, if compromised, they provide a better vantage point from which to launch an attack.
Privileged User	A trusted user who is authorized to leverage privileged access, such as through a privileged account, to perform high-value functions for which standard users are not authorized.
Standard User Account	A basic account for undertaking day-to-day tasks, for users who is not authorized or required to perform activities that require elevated privileges. These accounts are typically safer than those with higher access and permissions, as they do not provide the capability to perform administrative tasks, such as change system settings, install new software, manage the domain, and change local user credentials.
Vertical Privilege Escalation	Occurs when a lower-privileged account gains privileged access beyond what it is intended to have. Usually occurs when a malicious actor compromises an account (e.g., a "Standard User" account) and then exploits system flaws or overrides privilege controls to escalate that account to one with higher privileges (e.g., a "Local Administrator" account). See also "Horizontal Privilege Escalation" on the previous page.

Glossary

The following table lists the meanings of many acronyms used when discussing privileged access management and endpoint protection.



Term	Short for	Definition
ADMX	Administrative Template	A group policy template in Windows. Group policy tools use Administrative Templates to populate policy settings in the user interface. They have the extension .admx.
Azure AD	Azure Active Directory	Azure Active Directory is part of Microsoft Entra, which is an enterprise identity service that provides single sign on, multifactor authentication, and conditional access to guard against security threats.
Entra ID	Microsoft Entra	Microsft Entra is a family of multi-cloud identity and access solutions that includes Azure AD. The term "Entra ID" replaces the term "Azure AD".
EDR	Endpoint Detection and Response	A method of securing endpoints that focuses on detecting and responding to threats that are present. Works in conjunction with EPP.
EPP	Endpoint Protection Platform	A method of securing endpoints that focuses on preventing threats from arriving. Combines analysis, monitoring & management, anti-malware software, EDR capabilities and other security features into a comprehensive endpoint security platform.
FIDO	Fast Identity Online	With FIDO Authentication, users sign in with phishing-resistant credentials, called "Passkey" on the next page. Passkeys can be synced across devices or bound to a platform or security key and enable password-only logins to be replaced with secure and fast login experiences across websites and apps. Passkeys are more secure than passwords and SMS OTPs, simpler for consumers to use, and easier for service providers to deploy and manage.
Intune	Microsoft Intune	Microsoft Intune is a cloud-based UEM solution. It manages user access and simplifies device and application management for multiple platforms, including mobile devices, desktop computers, and virtual endpoints.
МАМ	Mobile Application Management	Software and processes that secure and enable IT control over enterprise applications on end users' corporate and personal devices.
MDM	Mobile Device Management	A methodology and toolset used to provide a workforce with mobile productivity tools and applications, while keeping corporate data secure.



Term	Short for	Definition
PAM	Privileged Access Management	A set of cybersecurity technologies and strategies that allow organizations to secure their infrastructure and applications by managing privileged access and permissions for all users across the IT environment.
Passkey	Passkey	Passkeys are a replacement for passwords that provide faster, easier, and more secure sign-ins to websites and apps across a user's devices. Unlike passwords, passkeys are always strong and phishing-resistant.
POLP	Principle of Least Privilege	The idea that users, applications, programs, and processes should be allowed only the bare minimum privileges necessary to perform their respective functions.
UEM	Unified Endpoint Management	A way to securely manage all the endpoints in an enterprise or an organization from a central location.

Synchronizing Clients with the Portal

Introduction

Admin By Request (ABR) clients synchronize with the portal to ensure they have the latest settings and policies. This synchronization process happens periodically and can also be triggered manually.

The following explanation is based on common questions and scenarios.

NOTE

The term "Entra ID" is used here rather than the older "Azure AD (AAD)" term.

Periodic Synchronization

By default, ABR clients synchronize with the portal **every four hours**, subject to internet connectivity. This regular synchronization ensures that any changes in ABR portal configuration are reflected/applied to each endpoint.

Another purpose of synchronization is to ensure that Active Directory (AD) or Entra ID group memberships, settings, and policies are applied to the clients in a timely manner. While the AD Connector is **On** (portal: **Settings > Tenant Settings > Groups > ENTRA ID / AZURE AD > Enable Connector**), Entra ID groups are "looked-up" by the ABR client when one of the following happens:

- 1. The user logs on to the endpoint device.
- 2. Once every 4 hours if the ABR client is idle.
- 3. If a user clicks **About Admin By Request** via the tray icon or menu bar (see "Manual Synchronization" below)

Note that group modifications made on the Entra ID platform can take *between 30 seconds to 1 hour*. This is how the Entra ID platform works and is determined by Microsoft - Admin By Request has no control over this interval. Refer also to "Factors Affecting Synchronization Timing" on the next page.

Manual Synchronization

Users can manually trigger a synchronization to ensure that the latest portal settings and policies are immediately applied to the ABR client. This can be useful when changes need to be reflected quickly, such as during testing prior to roll-out, or when a user is added to or removed from an AD/Entra ID group that affects their permissions.

To trigger synchronization:

- Simply log on to the ABR client (i.e. the endpoint device).
- For Windows endpoints, click the ABR icon in the tool tray on the device and select **About Admin By Request**. This action triggers the About screen and also initiates an immediate synchronization with the portal.
- For macOS and Linux endpoints, click the ABR menu bar icon on the device and select About Admin By Request. This action triggers the About screen and also initiates an immediate synchronization with the portal.

Scripted Synchronization

On macOS endpoints, synchronization can be triggered by running command: open -g -n /Applications/Admin\ By\ Request.app --args -refresh

On Linux endpoints, synchronization can be triggered by running command: abr settings --reload

Contact us if you need to run a script to trigger synchronization for Windows endpoints.

Factors Affecting Synchronization Timing

While the default synchronization interval is four hours, the actual time it takes for changes to be reflected can vary. This variability can be due to the time it takes for changes to propagate through AD/Entra ID and be recognized by the ABR client. Factors such as network latency, AD replication schedules, and Entra ID synchronization cycles can all influence this timing.

IMPORTANT

User/device group memberships are handled by Entra ID; ABR clients are in Microsoft's hands when it comes to propagation time.

In many cases (as indicated by customer tickets on this subject) we see customer screen grabs from Entra ID showing that users or devices are members of group XYZ and asking why the portal has not yet picked them up.

However, in these cases, the portal does not know the endpoint state. The actual time that synchronization with Entra ID/Intune "kicks in" on an endpoint can vary and depends on many factors. Note also that, with on-premise AD configuration, endpoints need to have a "line of sight" to the PDC (Primary Domain Controller). It's important to be aware of this, especially when users work remotely (i.e. off site) and are using VPN or similar to reach the corporate network.

Handling Hybrid Environments

In hybrid environments where devices may be joined to both on-prem AD and Entra ID, ABR provides a **Hybrid preference** setting. This setting allows administrators to specify whether the ABR client should prioritize synchronizing with AD or Entra ID. This is crucial for environments where different subsettings are based on either AD or Entra ID groups.

If the environment is a hybrid setup, i.e. it's connected to both on-prem AD and Entra ID, then it very much depends on what the AD Connector hybrid preference is set to. If set to **Prefer Active Directory**, then AD groups will be the ones used to match sub-settings. If set to **Prefer Entra ID**, then Entra ID groups will be used instead.

Issues can arise if *different group names* are used for on-prem and Entra ID groups, or if group members are not synchronized properly between them.

Common Issues and Solutions

If synchronization issues arise, such as changes not being reflected in the ABR portal or incorrect group memberships, the first thing to check is the Connectivity panel in the user interface, accessed via **About Admin By Request > Connectivity**. If cloud connectivity status is failing, then the ABR client won't be able to synchronize with the portal.



To investigate this, or to look at other areas if connectivity is OK:

- Ensure that the ABR client is up to date. Upgrading to the latest version can resolve synchronization issues.
- Verify that the AD/Entra ID groups are correctly configured and that the client has network connectivity to the appropriate directory services.
- Use the whoami /groups command on Windows to verify group memberships directly on the client machine (see note below).
- For hybrid environments, ensure that the ABR portal is configured to correctly handle AD and Entra ID group memberships, according to the selected preference.

The whoami /groups command shows only on-prem AD groups. There are other options to show Entra ID groups:

- Use the Remote Server Administration Tools (RSAT) PowerShell module to look up a user's groups. In particular, the cmdlets Get-ADUser and Get-ADGroup.
 For more information on the RSAT PowerShell module, refer to https://learn.microsoft.com/en-us/powershell/module/activedirectory/?view=windowsserver2022-ps.
- Users can view their assigned groups by going to their Microsoft 365 account page. This can be
 accessed (in Microsoft 365) by going to Settings > Accounts > Your info > Accounts : Manage
 my accounts > My Groups.
- IT Admins and tech savvy users can login with an admin account on the device to look up the
 following registry subkey via the Registry Editor: HKEY_LOCAL_
 MACHINE\Software\Microsoft\Windows\CurrentVersion\CloudActiveSync\ADSICache\.

For more information, including answers to questions and/or further assistance, please contact your account manager or get in touch via our contact page.

Document History

Document	Product	Changes	
1.0 30 June, 2023	8.0 12 December, 2022	Initial document release.	
1.1 22 August, 2023	8.1 3 July, 2023	 Included 8.1 features: Support for Amazon WorkSpaces Users able to delete desktop shortcuts PIN Code MFA capability when offline Support for Adobe installers Support for in-app updating of MS Visual Studio 	
1.2 24 November, 2023	8.1 3 July, 2023	Clarified the difference between Standard and Admin users, including tray icon color. Added Diagnostics, Support Assist and Proxy Server sections to User Interface chapter. Added box and arrow charts to provide a clear overview of sections following that require choices or a sequence of tasks. Added "Creating an Intune package" as an installation option. Updated "Using the .msi installation file" as an uninstallation option. Removed "Policies for Windows" chapter and added a summary Policies section to Portal Administration.	
1.3 22 December, 2023	8.1 3 July, 2023	Added Break Glass section Added multiple Settings Tables to chapter Portal Administration.	
1.4 16 February 2024	8.2 15 January 2024	Added further Settings Tables for Admin Rights and Entra ID. Restructured User Interface chapter. Fixed pagination.	
1.5 11 March 2024	8.2 15 January 2024	Added Settings Table for Windows Settings > Data > PRIVACY. Fixed a problem in chapter "The Windows Client User Interface", section <i>Requesting Assistance</i> , where the description of how assistance works was incorrect.	



Document	Product	Changes
1.6 3 June 2024	8.3 22 April 2024	 Included 8.3 features: New Tray Tool applet replacement for Network Adapters and Uninstall Programs. Optional "subprocess blocking" for more granular lockdown.
		Added section <i>Your Tenant License</i> in chapter "Windows Client - Install / Uninstall". Updated <i>Uninstalling</i> section with recommended PowerShell command.
2.0 6 September 2024	8.4 26 August 2024	 Included 8.4 updates: Support for the new Secure Remote Access products (Remote Support and Unattended Access). Major update to the "Network Adapters" tray tool applet to support multiple IP addresses. Tray notifications for replies to Run As Admin and Admin Session requests are now shown in real-time. Break Glass accounts are created and removed in real-time on the endpoint after issuing them in the portal. Local Administrator accounts in the inventory details are also removed in real-time on the endpoint.
2.1 20 January 2025	8.5 20 January 2025	 Included 8.5 updates: Three new Identity and Access Management (IAM) Connectors: Google Identity, JumpCloud and Okta. Support for ARM processors. Support Assist lockdown, providing the ability to specify a session timeout and forcibly close elevated processes. Secure Remote Access updates, including the ability to make use of multi-monitor configurations. Bug fixes and minor improvements. Adjusted api URLs in Prerequisites section of chapter "Overview" so they point to the correct data center locations. Updated Requesting Assistance (Support Assist) section in chapter "The Windows Client User Interface". Updated Break Glass section in chapter "The Windows Client User Interface".

Index

	١.
L	7
	\neg

About Admin By Request
Assistance
Connectivity17
Diagnostics17
System18
Admin Rights
Settings49
Admin Session
Settings47
Administrator Access
User Interface30
ADMX59
App28
Assistance20
Assistance example scenario21
Audience1
Azure AD38, 40, 61
В
Blocking (applications)61
Break Glass Account
User Interface32
2331 miestradog2
C
Cloud Connectivity
Cloud Connectivity
Condition (blocking)62
Condition (blocking)
Condition (blocking)62
Condition (blocking)
Condition (blocking)

\bigcirc	Single app (execution of)	28
	SSO	40
Offline computers	.58 Sub-Settings	61
Okta	Commission and any Talakai and Information	60
Operational Status	Cumpart Assist	20
	Support for Windows 7	2
P	_	
Performance	.14	
PIN Code	Tamper prevention	14
Policies	.59 Tampering	63
Policy keys	Tenant License	2
Portal	Task	4
Portal Administration	Tues / Telele	25
Ports	Network Adapter Settings	26
Pre-Approval	Settings	50
Settings	Uninstall Program	27
Pre-approving Tray Tool Apps	Type (blocking)	62
Prerequisites		
Preventing Abuse		
Privacy		
Settings	UAC 56	
Privileged Access	Settings	48
Proxy Server	Unattended	_
,	installation	
R	Uninstallation	12
	Uninstall multiple	
Release Notes	msiexec PowerShell	_
Remote Assist		
Run As Admin	Uninstall single	13
Settings	<u> </u>	12
User Interface	71151 Tito	
	Upgrading	_
5	User Account Control (UAC)	
	User accounts	•
Security checks	User Interface	
Session Elevation		
	\sim	_





Windows	2
Windows Subsystem for Linux	63